

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:	§	
	§	Case No. 23-10164-smr
ASTRALABS, INC.,	§	
	§	Chapter 7
Debtor.	§	

**ORDER GRANTING TRUSTEE’S SECOND MOTION FOR
AUTHORITY TO SELL DESIGNATED SECURITIES AND WARRANTS,
FREE AND CLEAR OF ALL LIENS, CLAIMS, AND ENCUMBRANCES,
AND PROVIDING RELIEF PURSUANT TO 11 U.S.C. § 363(b), (f), AND (m)**

CAME ON FOR CONSIDERATION the *Second Motion (I) for Authority to Sell Designated Securities and Warrants, Free and Clear of All Liens, Claims, and Encumbrances; (II) for Approval of Notice, Sale, and Executory Contract Procedures; and (III) to Set Final Hearing to Approve Sale and Good Faith Designation to Prevailing Purchaser(s)* [Docket No. 398] (the “Sale Motion”),¹ filed by Randolph N. Osherow, not individually but in his capacity as the duly appointed chapter 7 trustee (the “Trustee”) for and on behalf of ASTRALABS, Inc., d/b/a “Newchip” (the “Debtor”) and its bankruptcy estate arising under 11 U.S.C. § 541 (“Estate”).

¹ Capitalized terms used herein, not otherwise defined, shall be given the meaning ascribed in the Sale Motion.

After reviewing and considering the Sale Motion, the evidence, representations of counsel, argument presented at a hearing before the Court (the “Final Sale Hearing”), and the entire record before it; and this Court having found that the relief requested in the Sale Motion is in the best interests of the Debtor, the Estate, its creditors and stakeholders, and all other parties-in-interest; and this Court having determined that the legal and factual bases set forth in the Sale Motion and considered at the Final Sale Hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing, the Court further finds and concludes as follows²:

A. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(a) and 1334(b) and the standing Western District of Texas Order of Reference of Bankruptcy Cases and Proceedings. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and a matter that arises exclusively under the provisions of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended, the “Bankruptcy Code”) and as to which the Court accordingly has the power consistent with the United States Constitution to enter a final order. The Trustee has expressly consented to such a final disposition by this Court. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

B. On March 17, 2023 (the “Petition Date”), the Debtor commenced the above-captioned and numbered case (the “Bankruptcy Case”) by filing a voluntary petition for relief under chapter 11, subchapter V, of the Bankruptcy Code, thereby creating the Debtor’s Estate.

C. On May 12, 2023 (the “Conversion Date”), the Court entered its *Order Converting Case to Chapter 7* [Docket No. 89], converting the Bankruptcy Case to chapter 7, discharging the subchapter V trustee, and appointing the Trustee as the interim trustee to oversee the

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. *See* Fed. R. Bankr. P. 7052.

administration, operation, and management of the Debtor's Estate and its business. No official committee has been appointed in the Bankruptcy Case.

D. Among the assets of the Debtor's bankruptcy Estate, the Debtor owns a portfolio of certain warrant securities issued to the Debtor generally by former customers (collectively, the "Warrants"), which appear to comprise the Debtor's primary assets. Although the forms of the Warrants evolved over time and therefore are not identical, the Warrants generally expire after certain periods (*e.g.*, twenty-four months after the effective date³), subject to certain provisions for periodic disclosure obligations and potential extension.

E. As of the Petition Date, the Debtor's Estate also held, and holds, 2,167,610 shares of Class A common stock in that certain company known as KingsCrowd, Inc. ("KingsCrowd Stock").

F. Also as of the Petition Date, the U.S. Small Business Administration ("SBA"), holds a claim in the amount of \$519,401.25, secured by perfected liens and security interests in a substantially all of the Debtor's personal property ("SBA Claim"). *See* Proof of Claim dated July 12, 2023, and assigned Claim No. 228-1 in the official Claims Register maintained by the Clerk of the Court for the Bankruptcy Case. The SBA Claim accrues annual interest at a rate of 3.75% per year. *Id.* at 2.

G. On July 11, 2023, this Court entered its Order [Docket No. 172] extending the deadline for the Trustee to seek to assume or reject executory contracts as provided in section 365 of the Bankruptcy Code through October 11, 2023 (the "Assumption / Rejection Deadline"). On October 10, 2023, this Court entered its Order [Docket No. 336] further extending the Assumption / Rejection Deadline to January 15, 2024, without prejudice to other and further

³ *But see Order Granting Trustee's Motion to Compel Financial Disclosures of Certain Warrant Issuers* [Docket No. 468], and Trustee's corresponding certifications at Docket Nos. 473, 474, 502.

requests. On January 3, 2024, the Court entered its Order [Docket No. 365], further extending the Assumption / Rejection Deadline to April 30, 2024, without prejudice to other and further requests. On April 15, 2024, the Court entered its Order [Docket No. 407], further extending the Assumption / Rejection Deadline to September 30, 2024, without prejudice to other and further requests.

H. On September 6, 2023, the Court entered its Order [Docket No. 296] authorizing the Trustee to retain PEAK Technology Partners, LLC (the “Sale Agent”)—a licensed, technology-focused investment banker and securities broker specializing in sell-side transactions—to act as the Estate’s agent in connection with its marketing and sale of its assets, including Warrants.

I. On November 20, 2023, the Trustee filed an initial motion to sell a designated set of as many as one hundred fifty-eight (158) Warrants to one or more purchasers [Docket No. 351] (the “First Sale Motion”), including pursuant to express procedures specified therein and proposed to govern the requested sale process pursuant to sections 363 and 365 of the Bankruptcy Code (“First Sale Motion Procedures”).

J. After granting the First Sale Motion, approving the First Sale Motion Procedures and the Notice of First Sale Motion Procedures, and setting a final hearing, pursuant to its Order entered on December 19, 2023 [Docket No. 359], on April 19, 2024, the Court entered its *Order Granting Trustee’s Motion for Authority to Sell Designated Securities Warrants, Free and Clear of All Liens, Claims, and Encumbrances and Providing Relief Pursuant to 11 U.S.C. § 363(b), (f), and (m)* [Docket No. 412], thereby finally approving the sales proposed through the First Sale Motion.

K. As set forth in the current Sale Motion, the Trustee and the Sale Agent originally identified for proposed Sale through the Sale Motion, an additional 1315 Warrants held by the

Estate, as well as all of the Estate’s interests in the KingsCrowd Stock (collectively, the “Sale Assets”), which Sale Assets are listed on **Exhibit “1”** attached to the Sale Procedures (defined below) and incorporated herein by reference for all purposes.

L. Similar to the First Sale Motion and First Sale Motion Procedures, the current Sale Motion contemplates a successive hearing process, including: (i) an initial hearing to consider the sale procedures proposed thereunder; (ii) subject to the Court’s entry of the proposed sale procedures, a potential hearing—following notice and an opportunity to assert any and all objections to the proposed sale, other than objections based on the (as yet unknown) identity of the proposed purchaser(s), the performance or compensation of the Sale Agent, administration of Sale Procedures, or the adequacy of marketing or proposed purchase price(s)—to consider any such objections; and (iii) a final sale hearing to consider approval of the sale to the ultimate proposed purchasers resolved through the sale procedures, and any remaining, timely objections to the sale that are based on the identity of the proposed purchaser(s), the performance or compensation of the Sale Agent, administration of Sale Procedures, or the adequacy of marketing or proposed purchase price(s). *See also Certificate of Service (of Notice of Entry of Entry of Order (I) Approving Notice, Sale, and Executory Contract Procedures for Second Sale of Designated Securities and Warrants, Free and Clear of All Liens, Claims, and Encumbrances; and (II) Scheduling Final Sale Hearing)* [Docket No. 424] (“Notice of Sale Motion Procedures”).

M. On May 1, 2024, this Court held an initial hearing to consider the Sale Motion, pursuant to which the Court entered its Order [Docket No. 423] that, *inter alia*: (i) approved certain procedures to govern the marketing and Sale of the Sale Assets (the “Sale Procedures”), including but not limited to procedures governing the assumption and assignment of the Sale Assets to the Purchaser to the extent they constitute executory contracts within the meaning of section 365 of the Bankruptcy Code; and (ii) scheduled the Final Sale Hearing to consider the Court’s approval

of the Sale to the Qualified Bidder(s) making the highest and best Qualified Bid or combination of Qualified Bids (collectively, the “Successful Bid”) for the Sale Assets (collectively, the “Successful Bidder”), as well as to the Qualified Bidder(s) making the next best and highest offer (collectively, the “Back Up Bid”) for the Sale Assets (collectively, “Back Up Bidder”).

N. On May 6, 2024, the Trustee served the Court-approved *Notice of Entry of Order (I) Approving Notice, Sale, and Executory Contract Procedures for Sale of Designated Securities and Warrants, Free and Clear of All Liens, Claims, and Encumbrances; and (II) Scheduling Final Sale Hearing*, including the Sale Procedures, on all parties entitled to or requesting notice in the Bankruptcy Case, as well as on known interested bidders. *See* Docket No. 423.

O. The Sale Procedures Order, *inter alia*, also set an initial deadline to assert any and all objections to the Sale, including objections to the assumption and/or assignment of Warrants as executory contracts (but not including objections based on the identity of the proposed purchaser(s), the performance or compensation of the Sale Agent, administration of Sale Procedures, the adequacy of marketing or proposed purchase price(s)), for June 3, 2024.

P. Following the filing of a number of objections, on June 20, 2024, this Court held a hearing to consider same, and on June 21, 2024, entered its *Second Order Overruling Objections to Trustee’s Sale of Designated Securities Warrants, Free and Clear of All Liens, Claims, and Encumbrances* [Docket No. 463]. As provided in the Sale Procedures, that Order also contemplated the proposed resolution of additional, Warrant “redemption sales” among the Trustee and Estate with certain Warrant issuers, and through the foregoing Order and corresponding proceedings, the list of Sale Assets was reduced to approximately 1265⁴ Warrants.

⁴ Since the filing of the *Trustee’s Notice of Amended Sale Assets* [Docket No. 471], the list of Sale Assets was reduced to approximately 1262.

See Trustee's Notice of Warrant Redemptions [Docket No. 464]; *Trustee's Notice of Amended Sale Assets* [Docket No. 471].

Q. Pursuant to the Sale Procedures and following the Bid Deadline set forth therein, on August 12, 2024, the Trustee filed his notice identifying the Successful Bidders, Successful Bids, Back Up Bidders, and Back Up Bids (hereinafter, "Purchaser" refers to each Successful Bidders or Back Up Bidders itemized below, and "Purchase Price" refers to the following highest bid amounts by the relevant Successful Bidders or Back Up Bidders, as applicable; whichever the Trustee closes the Sale with), determined by the Trustee in consultation with the Sale Agent, in the Trustee's reasonable business judgment and sole discretion, as follows:

SUCCESSFUL BID(S)

1. Bidder: Step Ahead Capital

- a. Total Bid Amount: \$164,100
- b. For Sale Asset Contract Nos.⁵: 13, 241, 279, 303, 457, 672, 821, 885, 1112, 1134, 1178, 1222, 1235, 1280, 1298
- c. Individual Bid Amount per each Sale Asset Contract: \$10,940 (each)

2. Bidder: Palm Studio Advisors

- a. Bid Amount: \$15,000
- b. For Sale Asset Contract Nos.: 956, 964, 1104
- c. Individual Bid Amount per Sale Asset Contract: \$5,000 (each)

3. Bidder: Angel Deal Syndicate

- a. Total Bid Amount: \$40,763
- b. For Sale Asset Contract Nos.: 10, 19, 22, 23, 31, 40, 46, 51, 60, 71, 75, 88, 106, 109, 112, 126, 130, 131, 132, 148, 150, 161, 166, 170, 174, 185, 200, 202, 204, 210, 214, 219, 220, 222, 232, 234, 239, 260, 261, 262, 270, 271, 272, 287, 290, 291, 293, 298, 302, 306, 309, 320, 328, 333, 336, 340, 343, 354, 366, 369, 372, 382, 386, 389, 391, 393, 404, 411, 418, 423, 433, 441, 445, 456, 458, 468, 476, 478, 482, 489, 491, 498, 504, 520, 524, 532, 533, 546, 558, 566, 587, 595, 607, 610, 625, 631, 632, 636, 637, 647, 688, 701,

⁵ Sale Asset contract numbers can be identified from the list of Final Amended Sale Assets / Executory Contract Schedule, a true and correct copy of which is attached hereto as **Exhibit "A"** and incorporated herein by reference for all purposes.

712, 717, 721, 724, 731, 736, 738, 739, 741, 746, 755, 762, 769, 770, 785, 791, 793, 795, 797, 810, 820, 824, 850, 864, 866, 867, 871, 876, 888, 896, 899, 905, 908, 913, 919, 920, 921, 923, 928, 947, 949, 951, 959, 965, 974, 976, 981, 983, 986, 992, 1001, 1002, 1003, 1016, 1027, 1028, 1041, 1043, 1052, 1055, 1058, 1073, 1075, 1088, 1102, 1106, 1119, 1127, 1130, 1145, 1161, 1191, 1193, 1199, 1205, 1226, 1248, 1255, 1258, 1272, 1281, 1282, 1303, 1306, 1313

BACK UP BID(S)

1. Bidder: Palm Studio Advisors

- a. Bid Amount: \$10,000
- b. For Sale Asset Contract Nos.: 241, 885
- c. Individual Bid Amount per Sale Asset Contract No.: \$5,000

2. Bidder: Angel Deal Syndicate

- a. Total Bid Amount: \$5,057
- b. For Sale Asset Contract Nos.: 279, 457, 459, 514, 672, 885, 956, 1235, 1298
- c. Individual Bid Amount per Sale Asset Contract No.:
 - i. \$1,007 for Sale Asset Contract No. 279
 - ii. \$10 for Sale Asset Contract No. 457
 - iii. \$257 for Sale Asset Contract No. 459
 - iv. \$5 for Sale Asset Contract No. 514
 - v. \$500 for Sale Asset Contract No. 672
 - vi. \$1,007 for Sale Asset Contract No. 885
 - vii. \$507 for Sale Asset Contract No. 956
 - viii. \$1,507 for Sale Asset Contract No. 1235
 - ix. \$257 for Sale Asset Contract No. 1298

See Docket No. 499.

R. As demonstrated by testimony and other evidence proffered or adduced at the Final Sale Hearing and the representations of counsel made on the record at the Final Sale Hearing, the Trustee and his professionals have received no other higher or better offers. The Sale process undertaken by the Trustee and his professionals with respect to the Sale Assets has been adequate and appropriate under the particular circumstances, and the Purchase Price represents the highest and best proposal received by the Trustee, thereby maximizing the value of the Sale Assets for the

Debtor's Estate. Furthermore, the Purchase Price is fair and adequate and constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code and any other applicable laws of the United States or any of its jurisdictions or subdivision.

S. The Purchase Price was negotiated by the Trustee and each respective Purchaser without collusion, in good faith, and at arm's length. Neither the Trustee nor any Purchaser has engaged in any conduct that would cause or permit any Purchase Price to be avoided under section 363(n) of the Bankruptcy Code. No Purchaser, nor any of them, nor any of their affiliates or representatives, is an "insider" of the Debtor as such term is defined in section 101(31) of the Bankruptcy Code.

T. Each Sale and APA (as applicable) was negotiated and entered into in good faith as that term is used in section 363(m) of the Bankruptcy Code. Consequently, each Purchaser, to the extent it timely and fully closes and performs the Sale and APA, as applicable, is hereby deemed to be a good-faith purchaser under section 363(m) of the Bankruptcy Code and, as such, shall be entitled to all of the protections afforded thereby.

U. The assumption and assignment to each Purchaser of the relevant Sale Assets, to the extent they constitute executory contracts designated by said Purchaser, is a sound and reasonable exercise of the Trustee's business judgment and complies with Bankruptcy Code section 365.

V. Further, given that each Purchaser is acquiring the assets free and clear of all liens, claims, and encumbrances pursuant to section 363(f), each Purchaser is not, cannot and shall not be a successor-in-interest to the Debtor as to any other creditor or other parties-in-interest as to such liens, claims, interests, and encumbrances.

W. As further set forth herein, the Trustee may sell the Sale Assets free and clear of any and all liens, claims, interests and encumbrances, pursuant to 11 U.S.C. § 363(f), because, in

each case, one or more of the standards set forth in section 363(f)(1)–(5) of the Bankruptcy Code has been satisfied. In particular, subject to the provisions of this Order (this “Final Sale Order”) set forth below, the SBA has consented to the entry and implementation of this Final Sale Order and to the Sale of the Sale Assets to each respective Purchaser.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Sale Motion is GRANTED as set forth herein.
2. All objections to the entry of this Final Sale Order or to the relief granted herein, whether filed, stated on the record before the Court, or otherwise, which have not been withdrawn, waived, or settled, and all reservations of rights included therein, are denied and overruled on the merits. All objections to the entry of this Final Sale Order or to the relief granted herein that were not timely filed are hereby forever barred.
3. The proposed Sale to each Purchaser is hereby approved for the purchase and sale of the respective Sale Assets, free and clear of any and all liens, claims, interest and encumbrances, in exchange for the applicable Purchase Price and as otherwise further set forth herein and in the APAs submitted by each Purchaser with its Qualified Bid, as applicable. The proposed form of APA with Purchaser Step Ahead Capital, LLC, the proposed form of APA with Purchaser Angel Deal Syndicate, LLC, and the proposed form of APA with Purchaser Palm Ventures, LLC, each submitted to the Court and admitted as exhibits in connection with the Final Sale Hearing, are each hereby approved, including as may be reasonably modified by the consent of the Trustee and the relevant Purchaser provided that such modifications are consistent with this Final Sale Order.
4. Pursuant to section 363 of the Bankruptcy Code, the Trustee is authorized and directed to take any and all actions necessary to consummate the Sale of the Sale Assets pursuant to and in accordance with the terms and conditions of this Final Sale Order and the Sale Motion.

5. At the closing, to the extent not previously paid in full as authorized by this Court, the Trustee is authorized in the Trustee's discretion, but not required, to pay the SBA Claim to the SBA, in the amount of \$519,401.25, plus a per diem of \$53.36 calculated from and after the Petition Date to the date of payment of the SBA. In the event that the Trustee does not pay the SBA Claim at the closing of the Sale: (i) the SBA's liens and security interests securing the repayment of the SBA Claim shall automatically transfer to the proceeds of Sale received by the Trustee with the same validity, priority, and extent as existed against the Sale Assets prior to the entry of this Final Sale Order; (ii) the SBA Claim is entitled to continue to accrue interest to the extent of its collateral value until paid; and (iii) the Trustee shall reserve and not expend Sale proceeds in an amount sufficient to pay in full the SBA Claim (plus accrued interest to the extent of sufficient collateral value), unless and until subsequently ordered otherwise by this Court upon prior notice to the SBA. All of the Trustee's and Estate's rights to seek to surcharge the SBA's collateral pursuant to 11 U.S.C. § 506 are hereby reserved and preserved.

6. The Trustee is hereby authorized to pay his Sale Agent, or to reserve, in his discretion, its Court-ordered commission from the proceeds of Sale and at the closing of the Sale; *provided, however*, that, as set forth in the Court's retention Order at Docket No. 296, the Sale Agent remains subject to final allowance, reconsideration, and approval by this Court of any and all reasonable and actual out-of-pocket expenses paid or payable to the Sale Agent, pursuant to an application by or for such final allowance and payment of same. All disbursements of Sale proceeds, including at the closing of the Sale, are hereby deemed to be made by and through the Trustee.

7. Any Successful Bidders or Back Up Bidders who fail to timely close on its approved bid as required under the Sale Procedures, other than for a reason determined by the Court to be entirely beyond the bidder's control is hereby deemed a defaulting Purchaser (each a

“Defaulting Purchaser”). If any Successful Bidder does not close the Sale by no later than 5:00 p.m. (prevailing Central Time) on **September 30, 2024, which is the first business date that is thirty (30) days following entry of this Final Sale Order**, the Trustee may, in his sole discretion, notify the Back Up Bidder and proceed to close the Back Up Bid with the Back Up Bidder, as Purchaser, in which event:

- i. The Trustee shall retain such Defaulting Purchaser’s Deposit, entirely and as damages for the benefit of the Estate and for all purposes; and
- ii. If any Back Up Bidder does not close the Sale **by no later than 5:00 p.m. (Central Time) on the first business date that is fifteen (15) days following the Trustee’s notice to the Back Up Bidder**, the Trustee shall retain such Back Up Bidder’s Deposit, entirely and as damages, for the benefit of the Estate and for all purposes.
- iii. Notwithstanding any other provision of this Paragraph 7, in the event that fewer than all of the proposed Purchasers under such Successful Bids or Back Up Bids, as applicable, fail to close the Sale as required under these Sale Procedures, the Trustee, in his sole discretion, may nevertheless determine to proceed with closing the Sale, or the remainder of the Sale, with the remaining, non-defaulting Successful Bidders or Back Up Bidder(s), in the Trustee’s sole discretion. In the event a Successful Bidder or Back Up Bidder defaults on its obligations to timely close the Sale as required under these Bid Procedures, any Deposit of a non-defaulting Successful Bidder and/or Back Up Bidder shall be refunded within three (3) business days of the earlier of: (i) the closing of the Sale, if agreed by the Trustee; and (ii) the Court’s determination that the failure to close was entirely beyond the bidder’s reasonable control.

8. Following closing, the Trustee shall file with the Court and provide to the U.S. Trustee the statement of Sale proceeds required by Federal Rule of Bankruptcy Procedure 6004(f).

9. This Final Sale Order is binding upon all creditors of, and equity holders in, the Debtor and any and all other parties-in-interest.

10. Upon the closing and funding, the respective Sale Assets shall be transferred and deemed transferred to each respective Purchaser free and clear of any and all liens, claims, and encumbrances pursuant to 11 U.S.C. § 363(f).

11. Following the closing, the Trustee and Purchasers are authorized to file appropriate termination statements, instruments of satisfaction, or releases of all liens and to take reasonable actions to perform and implement the Sale to each Purchaser in accordance with the terms of this Final Sale Order and the Purchaser's APA with the Debtor, as applicable.

12. The Trustee is authorized to assume and assign to each Purchaser the Sale Asset Warrants to the extent such Warrants constitute executory contracts designated under this Final Order or the APA, as applicable, to be assumed and assigned to any such Purchaser, which designation may be modified pursuant to the terms of the APA (if applicable) (the "Assigned Contracts"), pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, and effective as of the closing; *provided, however*, that: (i) the respective Assigned Contracts shall be assumed by each Purchaser free and clear of all interests of any kind or nature whatsoever; (ii) the Trustee shall be permitted to execute and deliver to each Purchaser all such documents and instruments as the Purchaser deems necessary to assign and transfer the Assigned Contracts to the Purchaser; (iii) except as expressly provided otherwise in this Final Sale Order, the Assigned Contracts shall remain in full force and effect for the benefit of each relevant Purchaser, notwithstanding any provision to the contrary and including, but not limited to, any provisions described in sections

365(b)(2), (e)(1), and (f) that prohibit, restrict, or condition such assignment or transfer; and (iv) each Purchaser assumes each and every respective Assigned Contract as contemplated by this Final Sale Order and APA, as applicable, subject to any and all provisions set forth therein, including without limitation, any provision providing for a “right of first refusal” held by the issuer, any and all related rights and obligations, but solely to the extent valid and enforceable under applicable law. No cure obligations apply to the Estate’s assumption and assignment to the Purchase of any Assigned Contracts, nor shall any Purchaser have any such obligations as a result of the Sale.

13. Upon the closing and funding of the Sale with each Purchaser: (i) all persons and entities (and their respective successors and assigns), holding liens, claims, interests, or encumbrances arising under or out of, in connection with, or in any way relating to the Sale Assets, are hereby forever barred, estopped, and permanently enjoined from asserting any such liens, claims, interests, or encumbrances against said Purchaser or the Sale Assets sold to said Purchaser, including its respective successors, assigns, affiliates, and representatives, and (ii) no holder of any such liens, claims, interests, or encumbrances shall interfere with any such Purchaser’s title to, or use and enjoyment of, the Sale Assets based on or related to any such liens, claims, interests, or encumbrances.

14. Each Purchaser performing its Sale obligations as provided under this Order is hereby deemed to be a Purchaser in good faith within the meaning of 11 U.S.C. 363(m), and for all purposes.

15. Other than with respect to cure obligations contemplated by section 365 of the Bankruptcy Code as provided immediately above, the Purchaser takes the Assigned Contracts issued by any of the entities listed on **Exhibit “B”** hereto and incorporated herein by reference for all purposes (each, and collectively, the “RSB Client(s)”) subject to the validity, effectiveness, and legal enforceability of any Designated Securities Warrant and the RSB Client parties to the

Assigned Contracts hereby reserve all rights with respect to such validity, effectiveness, and legal enforceability. Moreover, an RSB Client party's participation in the sale process by providing information requested by the Trustee, the Debtor, the Purchaser, or their respective representatives, shall not be considered a waiver of such party's rights with respect to the validity, effectiveness, and legal enforceability of a Designated Securities Warrant.

16. As to any and all Sale Assets that are not approved for sale to a Purchaser pursuant to this Final Sale Order, all of the Trustee's and Estate's rights, including but not limited to seeking to sell or otherwise liquidate such assets pursuant to a further Order of this Court, are fully reserved.

17. This Court retains jurisdiction to, among other things, interpret, enforce, and implement the terms and provisions of this Final Sale Order.

18. Notwithstanding Bankruptcy Rule 6004(h), this Final Sale Order shall be effective and enforceable immediately upon entry and its provisions shall be self-executing, such that, in the absence of any person or entity obtaining a stay pending appeal, the Trustee is free to close upon the Sale to the Purchaser.

#

Order submitted by:

By: /s/ Jay H. Ong

Jay H. Ong

Texas Bar No. 24028756

Beverly A. Bass

Texas Bar No. 24125116

MUNSCH HARDT KOPF & HARR, P.C.

1717 West 6th Street, Suite 250

Austin, Texas 78703

Telephone: (512) 391-6100

Facsimile: (512) 391-6149

*Counsel for Randolph N. Osherow,
Chapter 7 Trustee*

Exhibit “A”

Final Amended List of Sale Assets

Sale Assets / Executory Contract Schedule

Warrant #	Company Name	Warrant Date	Cure
2	102 Technologies Inc.	November 27, 2022	\$0.00
3	102 Technologies Inc.	December 10, 2022	\$0.00
4	1UP Metaverse	December 29, 2022	\$0.00
5	360X Music AG	April 6, 2023	\$0.00
6	3air	January 5, 2023	\$0.00
7	3Common Inc.	November 30, 2022	\$0.00
8	3D Click	November 2, 2022	\$0.00
9	3D LifePrints UK Ltd	January 12, 2023	\$0.00
10	3dHoudini	August 23, 2022	\$0.00
11	4DA, Inc.	August 24, 2022	\$0.00
12	4HF Biotec GmbH	January 30, 2023	\$0.00
13	4MATIV Technologies, Inc	January 3, 2023	\$0.00
14	51 To Carbon Zero	April 14, 2023	\$0.00
15	721Labs Technology Group Limited	February 15, 2023	\$0.00
16	9Fiber, Inc.	December 13, 2022	\$0.00
17	A B Life and Enterprise LLC	December 28, 2022	\$0.00
18	AAVAA, Inc	February 21, 2023	\$0.00
19	Abitú/FIEBRA Suplementos Mexicanos	December 30, 2022	\$0.00
20	Academia do Universitário	January 31, 2023	\$0.00
21	AcademX Inc.	January 11, 2023	\$0.00
22	Accelerate2Compliance	January 10, 2023	\$0.00
23	Activarmor	August 22, 2022	\$0.00
24	Adapta Consultoria e Serviço LTDA	January 6, 2023	\$0.00
25	Adiso ApS	January 31, 2023	\$0.00
26	Admetrics GmbH	December 30, 2022	\$0.00
27	ADOM, LLC	August 4, 2022	\$0.00
28	ADU Works	September 30, 2022	\$0.00
29	Advanced Medical Device Technologies Inc.	June 9, 2022	\$0.00
30	Advanced Rockets Corporation	February 10, 2023	\$0.00
31	Aerial Vantage, Inc.	September 13, 2022	\$0.00
32	Aeris Surgical Technologies	February 9, 2023	\$0.00
33	AeroDef Labs Pvt Ltd	December 21, 2022	\$0.00
34	AFYAREKOD	January 24, 2023	\$0.00
35	Agoraverse	November 30, 2022	\$0.00
36	Agribot AI Ltd	April 2, 2023	\$0.00
37	Agric Bioformatics	December 23, 2022	\$0.00
38	Agriufacture USA Ltd.	December 21, 2022	\$0.00
39	AI Dynamics	October 17, 2022	\$0.00
40	Aihcon Inc.	November 25, 2022	\$0.00
41	Aiphrodite	December 7, 2022	\$0.00
42	Airande Pty Limited	April 10, 2023	\$0.00
43	Airnguru S.A.	March 3, 2023	\$0.00
44	airt technologies ltd.	December 27, 2022	\$0.00
45	Aixscan, Inc.	August 30, 2022	\$0.00
46	Ajna Wellbeing	December 30, 2022	\$0.00
47	AKA Exchange	June 10, 2022	\$0.00
49	ALAIQ Technologie GmbH	December 19, 2022	\$0.00
50	Alchemy Vision	August 4, 2022	\$0.00
51	Alertive	January 24, 2023	\$0.00
52	Alezan	March 9, 2023	\$0.00
53	Alfred	April 11, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
54	Alige Soluciones Agente de Seguros y Fianzas SA de CV	December 9, 2022	\$0.00
55	Alivia Insurance AB	June 13, 2022	\$0.00
56	Alivio Salud	November 21, 2022	\$0.00
57	All Win One E-Commerce Platform, Inc. (GARMNTT)	December 9, 2022	\$0.00
58	Allergy Butler	December 28, 2022	\$0.00
59	Allfive Inc.	July 30, 2022	\$0.00
60	Allumiqs Corporation	January 26, 2023	\$0.00
61	Alora Paints Pte Ltd	December 28, 2022	\$0.00
62	Alpha AI Technology Limited	November 4, 2022	\$0.00
63	Alpha Coach	December 29, 2022	\$0.00
64	ALS Pfleumer GmbH	November 30, 2022	\$0.00
65	Altelium Ltd	February 26, 2023	\$0.00
66	Altexpress E-fulfill	October 20, 2022	\$0.00
67	AltMed Data LLC	February 27, 2023	\$0.00
68	Altruize	December 28, 2022	\$0.00
69	Alyve Medical	August 1, 2022	\$0.00
70	AMAMBA	March 31, 2023	\$0.00
71	Amaz Project, Inc.	December 9, 2022	\$0.00
72	Anderby Brewing, LLC	October 24, 2022	\$0.00
73	Andora, Inc.	January 9, 2023	\$0.00
74	Annie's Ginger Elixir	March 16, 2023	\$0.00
75	Añuli Skin	June 30, 2022	\$0.00
76	ANYMOVE	March 17, 2024	\$0.00
77	Anyroutes	November 4, 2022	\$0.00
78	Apace	March 7, 2023	\$0.00
80	Apicale Cloud Private Limited	April 14, 2023	\$0.00
81	Apollo Bay SAS	January 9, 2023	\$0.00
82	APR Technologies AB	March 17, 2024	\$0.00
83	Aqualitas Technologies Ltd.	December 9, 2022	\$0.00
84	Aquila Parametric Smart Contracts Inc.	December 23, 2022	\$0.00
85	Archo Medical S/A	October 9, 2022	\$0.00
86	Arda International Corp.	December 30, 2022	\$0.00
87	Areezo Inc.	September 30, 2022	\$0.00
88	ARES Learning	August 4, 2022	\$0.00
89	Argos Education	September 8, 2022	\$0.00
90	Arlequin Finance	March 12, 2023	\$0.00
92	Arpas Snacks Corp	April 12, 2023	\$0.00
93	ARTH PADARTH FACTORS AND FINANCE PVT LTD	January 20, 2023	\$0.00
94	Artifact Platform Limited	November 1, 2022	\$0.00
95	Artifyc Inc. dba Artistree	October 14, 2022	\$0.00
96	Artrendex Inc	March 28, 2023	\$0.00
97	Artscapy	April 12, 2023	\$0.00
98	ARZombie	October 29, 2022	\$0.00
99	AS3A	July 30, 2022	\$0.00
100	AscensionQ	March 8, 2023	\$0.00
102	Aspricus Technologies Private Limited	February 28, 2023	\$0.00
103	Assemblism Ilc	September 27, 2022	\$0.00
104	Astute Giraffe Private Limited	February 16, 2023	\$0.00
105	Astute Imaging	March 13, 2023	\$0.00
106	ASX	December 6, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
107	ASYOAR AB	April 5, 2023	\$0.00
108	Athena AI	January 18, 2023	\$0.00
109	Athlerse	December 21, 2022	\$0.00
110	AthleticOutlook, Inc	December 28, 2022	\$0.00
111	Atmen Products, inc.	February 17, 2023	\$0.00
112	Atmosec	November 23, 2022	\$0.00
113	ATNA Industrial Solutions GmbH	June 30, 2022	\$0.00
114	ATO Platform	December 7, 2022	\$0.00
115	AtomBeam Technologies Inc.	August 23, 2022	\$0.00
117	Augrade	October 13, 2022	\$0.00
118	Aureate Technologies, Inc.	February 10, 2023	\$0.00
119	AutoBizLine, Inc.	December 21, 2022	\$0.00
120	Automata ICO Limited	September 22, 2022	\$0.00
122	Aventose Energy Private Limited	December 30, 2022	\$0.00
123	Away	December 9, 2022	\$0.00
124	Axend Finance	September 1, 2022	\$0.00
125	Azqira Holding Inc	December 21, 2022	\$0.00
126	B Generous	April 17, 2023	\$0.00
127	BAK MOTORS AG	March 24, 2023	\$0.00
128	Bandi App Ltd.	October 21, 2022	\$0.00
129	Banrion Capital Management	December 29, 2022	\$0.00
130	BaodupHQ	July 13, 2022	\$0.00
131	BeatConnect	November 4, 2022	\$0.00
132	Bebe Bitez	July 29, 2022	\$0.00
133	Bedrock Surgical, Inc.	September 29, 2022	\$0.00
134	BeeHive.com, LLC	November 28, 2022	\$0.00
135	Beeleads	March 31, 2023	\$0.00
136	Bee-Relevant	December 6, 2022	\$0.00
137	Beland	November 18, 2022	\$0.00
138	Belofte International Inc	February 8, 2023	\$0.00
139	Belyntic GmbH	June 17, 2022	\$0.00
140	Benny fka Rooted	September 2, 2022	\$0.00
141	Bettor Vision Inc.	July 27, 2022	\$0.00
142	Bevesa Brands, LLC	December 23, 2022	\$0.00
143	Beyond Creative Limited	December 22, 2022	\$0.00
144	Beyond Revenue, Inc.	April 5, 2023	\$0.00
145	Bezyl, Inc.	September 29, 2022	\$0.00
147	Bhout	July 22, 2022	\$0.00
148	Biked, Inc.	November 29, 2022	\$0.00
149	Bilic.io	November 29, 2022	\$0.00
150	Bindr.AI	August 5, 2022	\$0.00
151	Bindy Street Limited	August 25, 2022	\$0.00
152	Binj	November 15, 2022	\$0.00
153	Binkx	January 9, 2023	\$0.00
154	Bio Graphene Solutions	December 21, 2022	\$0.00
155	Biometric Signature ID	December 29, 2022	\$0.00
158	BITCADE Podcast App	March 24, 2023	\$0.00
159	Bizbud LLC	June 2, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
161	Blackbird Spirits LLC dba Dr. Stoner's Herb Infused Spirits	July 27, 2022	\$0.00
162	Blinkoo S.r.l.	October 25, 2022	\$0.00
163	Block Builder Labs	January 24, 2023	\$0.00
164	Blockchain Laboratories	December 19, 2022	\$0.00
165	Blockpass	December 21, 2022	\$0.00
166	BlockRisk	April 5, 2023	\$0.00
167	Blogsterapp ambassador SL	February 2, 2023	\$0.00
168	Blokument Inc.	September 30, 2022	\$0.00
169	Bloonics Holding BV	November 29, 2022	\$0.00
170	Bloqcube Inc.	November 1, 2022	\$0.00
171	BLUE LOCK AI SPA	March 10, 2023	\$0.00
172	Bluefin Food Inc.	September 16, 2022	\$0.00
173	BlueTanks	January 19, 2023	\$0.00
174	BoardiGo	October 31, 2022	\$0.00
175	bobbll	January 9, 2023	\$0.00
176	Bomb Money Inc.	January 10, 2023	\$0.00
177	Boozeo	June 3, 2022	\$0.00
178	Borderless Money	December 7, 2022	\$0.00
179	Bottless	December 16, 2022	\$0.00
180	Bowter	December 28, 2022	\$0.00
181	Brainhero GmbH	February 27, 2023	\$0.00
182	BrainScanology Inc.	July 6, 2022	\$0.00
183	Branddu	March 10, 2023	\$0.00
184	BrasUP	January 31, 2023	\$0.00
185	Bricks Inc.	November 30, 2022	\$0.00
186	BridgeUp Tech Private Limited	September 30, 2022	\$0.00
187	BrightPay Health Corp.	June 2, 2022	\$0.00
188	BrillDog	March 31, 2023	\$0.00
189	Brive	June 30, 2022	\$0.00
190	B-Science.Net LLC	June 9, 2022	\$0.00
191	BSD Education	November 3, 2022	\$0.00
192	Bud Love	February 28, 2023	\$0.00
193	Buddyboost	December 9, 2022	\$0.00
194	BugBox Ltd.	June 17, 2022	\$0.00
195	BuildingLens Inc.	December 13, 2022	\$0.00
196	Bull Prophet	October 6, 2022	\$0.00
197	Bundle	June 30, 2022	\$0.00
198	Burgers	November 17, 2022	\$0.00
199	Buxys Burgers	November 22, 2022	\$0.00
200	BuyProperly Limited	January 17, 2023	\$0.00
201	CaliWoods	March 29, 2023	\$0.00
202	Calyptus Ltd.	June 10, 2022	\$0.00
203	Campusknot inc.	January 29, 2023	\$0.00
204	Campy B.V.	October 31, 2022	\$0.00
205	Cannabiscuit Canada Holdings Ltd.	June 9, 2022	\$0.00
206	CannaHauler LLC	August 3, 2022	\$0.00
207	Capacity Technologies	July 22, 2022	\$0.00
208	Capital Pulse, Inc.	September 28, 2022	\$0.00
209	Captiva	December 18, 2022	\$0.00
210	CarbonClick	April 13, 2023	\$0.00
211	Cardiotrack	August 5, 2022	\$0.00
212	Care Expand	December 13, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
213	Caremiles	February 24, 2023	\$0.00
214	Carlito (Concierge Hotel GmbH)	January 8, 2023	\$0.00
215	Carom	June 30, 2022	\$0.00
216	Carry - Athlete Investing Inc.	May 31, 2022	\$0.00
217	CarTwin	October 25, 2022	\$0.00
218	Castor, Inc.	October 28, 2022	\$0.00
219	Cavendish Renewable Technology	November 9, 2022	\$0.00
220	Cellen H2 LLC	October 27, 2022	\$0.00
222	Cerebro Sports, Inc.	December 31, 2022	\$0.00
223	Cerevent Technologies Inc.	March 3, 2023	\$0.00
224	Cerus Fitness, Inc.	October 2, 2022	\$0.00
225	Chaingapp	November 4, 2022	\$0.00
226	Chainplug SRL	December 16, 2022	\$0.00
227	Cheers App LLC	June 1, 2022	\$0.00
228	cheesewheel	February 3, 2023	\$0.00
229	ChekRite0	February 23, 2023	\$0.00
230	Choral Systems	September 1, 2022	\$0.00
231	Cicada	April 7, 2023	\$0.00
232	Ciclo Inc.	November 30, 2022	\$0.00
233	Cipherem Global	November 2, 2022	\$0.00
234	Circadian Risk Inc.	November 30, 2022	\$0.00
235	Circuify Semiconductors	December 12, 2022	\$0.00
236	Clac des Doigts	January 6, 2023	\$0.00
237	CleverChain	November 1, 2022	\$0.00
238	Clewat Oy	February 17, 2023	\$0.00
239	Click Analytic	October 20, 2022	\$0.00
240	ClieTell App	November 7, 2022	\$0.00
241	Clinetic	November 30, 2022	\$0.00
242	Clinical Trial Hero	October 21, 2022	\$0.00
243	Cloudworx Technologies Pvt Ltd.	June 25, 2022	\$0.00
244	Clovr Labs SL	July 14, 2022	\$0.00
245	Clyn LLC	October 24, 2022	\$0.00
246	CMT SCANNER	March 13, 2023	\$0.00
247	CO2Pulse	December 27, 2022	\$0.00
248	Coco App	March 29, 2023	\$0.00
249	Code Shastra Pvt Ltd	March 9, 2023	\$0.00
250	CodeAlly	July 19, 2022	\$0.00
251	Coffee But Different	March 1, 2023	\$0.00
252	Coinflip Marketing	September 21, 2022	\$0.00
253	Coinflip Marketing - Rapport	September 21, 2022	\$0.00
254	Coinroll	July 31, 2022	\$0.00
255	Colorchain, Inc	December 28, 2022	\$0.00
256	Combware., Inc.	February 27, 2023	\$0.00
257	Comeclosely	September 13, 2022	\$0.00
258	Composable Corp	January 4, 2023	\$0.00
259	Comtura Limited	July 19, 2022	\$0.00
260	Conan MedTech Corp.	September 14, 2022	\$0.00
261	CoNextionsMedical	January 5, 2023	\$0.00
262	Congrify Srl	December 16, 2022	\$0.00
263	Conlis Global Inc.	February 28, 2023	\$0.00
264	Conscious Cups	June 1, 2022	\$0.00
265	Construct AI	February 9, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
266	ConstructAfrica	March 29, 2023	\$0.00
267	Content-oh!	December 23, 2022	\$0.00
268	Contentware	March 17, 2024	\$0.00
269	Continest	November 22, 2022	\$0.00
270	Continuum.Social	December 19, 2022	\$0.00
271	Contreli	October 11, 2022	\$0.00
272	Coorest OÜ	October 24, 2022	\$0.00
273	Corporación Cápsula	September 28, 2022	\$0.00
274	Corros, Inc.	March 14, 2023	\$0.00
276	Cosmetic Choice	December 8, 2022	\$0.00
277	Cosmos Robotics Inc.	July 1, 2022	\$0.00
278	Creativ Health	October 26, 2022	\$0.00
279	creator.co	December 28, 2022	\$0.00
281	Creators Legal	March 21, 2023	\$0.00
282	Creci, Inc.	June 28, 2022	\$0.00
283	Crescendom	December 29, 2022	\$0.00
284	Crocodilewear Boutique Inc.	July 22, 2022	\$0.00
285	Crodquant Ltd.	December 17, 2022	\$0.00
287	Crypto Dispensers	December 2, 2022	\$0.00
288	Cryptorama	October 21, 2022	\$0.00
289	Cuddle Realty Ltd	February 9, 2023	\$0.00
290	Currynomics Labs OU	January 31, 2023	\$0.00
291	Cutting Edge Capital Pty Ltd.	July 5, 2022	\$0.00
292	Cybrize Inc.	October 28, 2022	\$0.00
293	Cycurid Technologies Ltd.	July 22, 2022	\$0.00
294	Cypher Coding Limited	February 7, 2023	\$0.00
295	DADJ Inc	February 8, 2023	\$0.00
296	Dahab Shops	September 23, 2022	\$0.00
297	DalO Systems Corp.	October 11, 2022	\$0.00
298	Dandelion Networks Inc.	October 19, 2022	\$0.00
299	Darwin Food	January 27, 2023	\$0.00
301	DATATEGY	January 31, 2023	\$0.00
302	Datatorch	June 10, 2022	\$0.00
303	Davinci Micro Fulfillment	April 7, 2023	\$0.00
304	Dealty	December 14, 2022	\$0.00
305	December Technologies Inc	November 16, 2022	\$0.00
306	DecisionFacts	November 3, 2022	\$0.00
307	Deeileo Inc.	January 26, 2023	\$0.00
308	DeltaFlare	December 19, 2022	\$0.00
309	DepositLink	December 27, 2022	\$0.00
310	DESN	February 27, 2023	\$0.00
311	DH Flow Control Limited T/A Smart Flow	June 22, 2022	\$0.00
312	Dhakau, Inc.	December 7, 2022	\$0.00
313	Dialysis Bioscience	December 30, 2022	\$0.00
314	Difinity Solutions	January 31, 2023	\$0.00
315	Digital Masterplanning	January 30, 2023	\$0.00
316	DIGIWOW SRL	October 20, 2022	\$0.00
317	Dinevite	March 13, 2023	\$0.00
318	DirectAdmits.com	July 16, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
319	Discount Indoor Gardening dba DIG	October 5, 2022	\$0.00
320	Dispatch IT LLC	November 30, 2022	\$0.00
321	Distinct Dermatology Inc.	April 6, 2023	\$0.00
322	Diversity.io	January 12, 2023	\$0.00
323	DiVerity PBC	September 21, 2022	\$0.00
324	DizzitUp	February 3, 2023	\$0.00
325	Docmo	August 26, 2022	\$0.00
326	Dolittle AS	October 7, 2022	\$0.00
327	Dominium Innovations	July 26, 2022	\$0.00
328	Dosei Ltd.	August 2, 2022	\$0.00
329	Drapefit	March 24, 2023	\$0.00
330	DreamVu Inc	January 19, 2023	\$0.00
331	Drippies	June 30, 2022	\$0.00
332	Dromor LTD	March 17, 2024	\$0.00
333	Drone AI Services	November 7, 2022	\$0.00
334	DropIn Inc.	October 25, 2022	\$0.00
336	DropsLab Technologies	November 8, 2022	\$0.00
337	DSC Logistics (Pty) Ltd.	July 15, 2022	\$0.00
338	Duas Pontes, Lda	December 21, 2022	\$0.00
339	DUBL Inc.	March 22, 2023	\$0.00
340	Duxata	October 31, 2022	\$0.00
341	E2E Energy Solutions Inc.	January 14, 2023	\$0.00
342	EARLYSTART SL	February 10, 2023	\$0.00
343	Easy Expense	December 7, 2022	\$0.00
344	EasyChamp, Inc.	September 23, 2022	\$0.00
345	Easylog	November 25, 2022	\$0.00
346	Eco Hotels & Resorts	December 9, 2022	\$0.00
347	Ed Watch Pvt. Ltd	September 19, 2022	\$0.00
348	Edekee Inc.	November 29, 2022	\$0.00
349	Edge USA	March 17, 2024	\$0.00
350	Edurupt	June 30, 2022	\$0.00
351	EFEV Charging Sol Pvt Ltd.	July 26, 2022	\$0.00
352	Efinti Holdings LTD	October 5, 2022	\$0.00
353	Efoil Austin Howard Smith LLC	December 5, 2022	\$0.00
354	Egal Pads, Inc.	January 5, 2023	\$0.00
355	EHA Clinics Ltd	March 29, 2023	\$0.00
356	Eigenlytics Data Solutions Private Limited	July 27, 2022	\$0.00
357	El Callao	September 27, 2022	\$0.00
358	eLearning.lk PVT LTD.	February 5, 2023	\$0.00
359	Ellevate Football	January 17, 2023	\$0.00
360	elu	March 14, 2023	\$0.00
361	EmailsAndSurveys	January 17, 2023	\$0.00
362	eMaisha Pay	December 21, 2022	\$0.00
363	embark.live	January 12, 2023	\$0.00
364	Embr	August 30, 2022	\$0.00
365	Embr Holdings Limited	September 1, 2022	\$0.00
366	Emotion S.R.L.	October 11, 2022	\$0.00
367	EmpoweRx Inc.	October 20, 2022	\$0.00
368	EMRchain	June 21, 2022	\$0.00
369	Encore Music Technologies, Inc.	December 28, 2022	\$0.00
370	Engi Holdings, Inc.	August 20, 2022	\$0.00
371	Ennovative Inc	March 17, 2024	\$0.00

Warrant #	Company Name	Warrant Date	Cure
372	Enote GmbH	June 22, 2022	\$0.00
373	Enpral inc.	March 16, 2023	\$0.00
374	ENQUANTUM	February 2, 2023	\$0.00
375	Entac Medical	February 1, 2023	\$0.00
376	Enterprise Cloud Solutions	September 29, 2022	\$0.00
377	Eocean	November 8, 2022	\$0.00
378	EpiCombi.AI	June 13, 2022	\$0.00
379	Epipresto	December 7, 2022	\$0.00
380	EQ Exchange	August 29, 2022	\$0.00
381	Equipt, Inc.	July 29, 2022	\$0.00
382	Equivesto Inc.	August 30, 2022	\$0.00
383	Erekrut HR Automation Solutions Pvt Ltd	May 31, 2022	\$0.00
384	ErleaDx	October 11, 2022	\$0.00
385	et Oliva	December 29, 2022	\$0.00
386	Ethica Channel Enablement Inc	January 13, 2023	\$0.00
387	Eurekly	June 4, 2022	\$0.00
388	Eventuall, Inc.	November 22, 2022	\$0.00
389	Everviolet, Inc.	October 12, 2022	\$0.00
390	Evia Bio, Inc.	June 30, 2022	\$0.00
391	EVOAI LIMITED	April 12, 2023	\$0.00
392	Evoke Auto Inc.	October 6, 2022	\$0.00
393	Evolve Credit	January 13, 2023	\$0.00
394	Evozen, LLC	August 17, 2022	\$0.00
395	evrica	April 9, 2023	\$0.00
396	Experrt	December 13, 2022	\$0.00
397	Explor (Pearl Odyssey LDA)	December 30, 2022	\$0.00
398	Eyeora	December 30, 2022	\$0.00
399	EZYPA Operations LLC	April 14, 2023	\$0.00
400	Faastrak	October 5, 2022	\$0.00
401	Facil.ai Corp	January 30, 2023	\$0.00
402	FacIT FixIT GmbH	September 15, 2022	\$0.00
403	FACTORYTWIN LTD	January 23, 2023	\$0.00
404	FairAdsAPP Inc.	November 18, 2022	\$0.00
405	Fairground	January 24, 2023	\$0.00
406	FanFare Music LLC	March 3, 2023	\$0.00
407	Fanfury	March 3, 2023	\$0.00
408	Farm Holdings, Inc.	January 11, 2023	\$0.00
409	Farm21 BV	December 5, 2022	\$0.00
410	Farma Go	December 14, 2022	\$0.00
411	Farmfluence	October 7, 2022	\$0.00
412	FarmGrub, Inc.	June 8, 2022	\$0.00
414	Favik	May 31, 2022	\$0.00
415	Favored.live	November 7, 2022	\$0.00
417	Feastify Delivery Inc.	March 17, 2024	\$0.00
418	Field Rocket	June 10, 2022	\$0.00
419	Finding Fasteners	December 28, 2022	\$0.00
420	Finding Fasteners LLC	December 26, 2022	\$0.00
421	finish'd, Inc.	February 10, 2023	\$0.00
422	Finnblue Technologies Oy	November 23, 2022	\$0.00
423	Fiskaltrust	December 16, 2022	\$0.00
424	Fiteo	December 8, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
425	Fitmindset Ltd	March 30, 2023	\$0.00
426	Fizzle Power Tech Nigeria Limited	February 14, 2023	\$0.00
427	FKNG HAPPY HOLDINGS, LLC	March 31, 2023	\$0.00
428	Flats or Spikes	September 23, 2022	\$0.00
429	Flickwheel	December 6, 2022	\$0.00
430	Flits.ai	December 13, 2022	\$0.00
431	Flour & Branch	October 19, 2022	\$0.00
432	Flow Group LLC	September 30, 2022	\$0.00
433	Flower Turbines	June 7, 2022	\$0.00
434	Flowerhead	June 30, 2022	\$0.00
435	Flower's International Group LLC / Flower's House Group	October 7, 2022	\$0.00
436	Flown Technology Inc.	August 19, 2022	\$0.00
437	Fly Ride, Inc	February 15, 2023	\$0.00
438	Focal Point Virtual Group, Inc.	December 9, 2022	\$0.00
439	Foodoo Tech Inc.	December 30, 2022	\$0.00
440	FoodStreetCo Pty Ltd	February 6, 2023	\$0.00
441	For Days	December 9, 2022	\$0.00
442	Fore Transit	December 29, 2022	\$0.00
443	Foresta.io	August 8, 2022	\$0.00
444	Formwork IO Limited	February 28, 2023	\$0.00
445	Fornix	September 29, 2022	\$0.00
446	Forsight digital	February 27, 2023	\$0.00
447	Founders Mine	January 23, 2023	\$0.00
448	Full Stack Lawyer LLP	June 11, 2022	\$0.00
449	FullyOps - Process Digitalisation, Lda	October 12, 2022	\$0.00
451	Fundhomes	January 4, 2023	\$0.00
452	Funding Change	July 24, 2022	\$0.00
453	Fundream SRL	December 16, 2022	\$0.00
454	Fyrefish Technologies	November 1, 2022	\$0.00
455	GANT QSTEEL PRIVATE LIMITED	March 3, 2023	\$0.00
456	Garol Solutions Ltd.	December 12, 2022	\$0.00
457	Gateway.fm AS	August 5, 2022	\$0.00
458	Geego Kids Ltd.	December 5, 2022	\$0.00
459	GemaTEG	September 26, 2022	\$0.00
460	Gen4 Lab Ltd	April 4, 2023	\$0.00
461	Genesis Electronics Group, Inc.	January 27, 2023	\$0.00
462	Genleap	January 27, 2023	\$0.00
464	GeoXpert Limited	March 3, 2023	\$0.00
465	Gero	December 28, 2022	\$0.00
466	Get Work & Home d.o.o.	March 27, 2023	\$0.00
467	Gif Games	July 15, 2022	\$0.00
468	Giftcash	October 20, 2022	\$0.00
469	Giga Technologies, Inc.	November 28, 2022	\$0.00
470	GigEngyn	December 12, 2022	\$0.00
472	Glaser Games Pty Ltd	February 2, 2023	\$0.00
473	Gleeworld Inc.	June 1, 2022	\$0.00
474	Glimpse Group LLC	February 24, 2023	\$0.00
475	GLM West Inc.	December 5, 2022	\$0.00
476	Global Emerging Leadership Programs (GELP)	July 13, 2022	\$0.00
477	Glorious Advances Logistics Ltd.	December 19, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
478	Glover Technologies	January 26, 2023	\$0.00
479	Gluteboost	March 16, 2023	\$0.00
480	GMAC Intelligence	January 9, 2023	\$0.00
481	Go MetaRail Corp.	August 19, 2022	\$0.00
482	Goalry	September 9, 2022	\$0.00
483	GoBazaar DMCC	September 2, 2022	\$0.00
484	GOelegido	December 29, 2022	\$0.00
485	GoHere	April 17, 2023	\$0.00
486	Golden Cricket	November 30, 2022	\$0.00
487	GOLFBLOCKS GmbH	February 3, 2023	\$0.00
489	Gomove Technologies	November 21, 2022	\$0.00
490	Got Da Juice	March 30, 2023	\$0.00
491	goya design	January 30, 2023	\$0.00
492	Granny-B Goods	November 8, 2022	\$0.00
493	Granza, Inc.	February 17, 2023	\$0.00
494	Great Lakes Biologics	December 30, 2022	\$0.00
495	Green Energy Allies	December 23, 2022	\$0.00
496	Green Energy Allies	December 23, 2022	\$0.00
497	Green Island	February 15, 2023	\$0.00
498	Greenger Powersports	January 25, 2023	\$0.00
499	GreenLifeTech Corporation	March 3, 2023	\$0.00
500	GreenLight IoT	October 24, 2022	\$0.00
501	GridMarkets Limited	October 3, 2022	\$0.00
502	Grocery	April 7, 2023	\$0.00
503	GroNorth	December 29, 2022	\$0.00
504	Guardian Baseball LLC	September 6, 2022	\$0.00
505	H3 SAS	January 9, 2023	\$0.00
506	Halley	June 22, 2022	\$0.00
507	Hangobi	September 9, 2022	\$0.00
508	Hank Technologies Inc	January 30, 2023	\$0.00
509	HealthInRealTime	November 17, 2022	\$0.00
510	HealthInRealTime	December 5, 2022	\$0.00
511	HealthPass	September 7, 2022	\$0.00
512	HealthPort Group LLC	March 3, 2023	\$0.00
513	Heera Digital Inc.	January 5, 2023	\$0.00
514	Hefring ehf.	December 30, 2022	\$0.00
515	Helio Clinic	March 31, 2023	\$0.00
516	Hello Veneer	December 21, 2022	\$0.00
517	Hey Hom!	June 29, 2022	\$0.00
518	Hi There Solutions LLC	March 27, 2023	\$0.00
519	Hidentity LLC	February 17, 2023	\$0.00
520	Hidrent	August 17, 2022	\$0.00
521	Higher Rewards	December 28, 2022	\$0.00
522	Hinbor	February 3, 2023	\$0.00
523	HIREQUARTERS	February 3, 2023	\$0.00
524	Hobiz App Ltd	December 28, 2022	\$0.00
525	Hokan Digital Services Limited	March 20, 2023	\$0.00
526	Home Hub	June 6, 2022	\$0.00
527	HomeMe Group, Inc.	May 31, 2022	\$0.00
528	Homeowners Hub	June 20, 2022	\$0.00
529	Hot Key Excellence Inc	March 31, 2023	\$0.00
530	House of Crops unamera GmbH	March 1, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
531	House of Sphere Textiles Trading LLC	September 9, 2022	\$0.00
532	HS Vision Ltd t/a HindSight	August 5, 2022	\$0.00
533	HUB Healthcare	January 13, 2023	\$0.00
534	Hügga	October 13, 2022	\$0.00
535	Huma Solar	February 28, 2023	\$0.00
536	Humble Giant Media Inc.	January 12, 2023	\$0.00
537	Huntaway Inc.	September 29, 2022	\$0.00
538	Hypha Knowledge Integration Limited	October 28, 2022	\$0.00
539	IBETcha	September 26, 2022	\$0.00
540	IFT Network, Inc.	October 22, 2022	\$0.00
541	IG Smart Care (SPEC0.ai)	December 12, 2022	\$0.00
542	Ignium OÜ	December 9, 2022	\$0.00
543	IGT Pedlar Holdings Ltd.	November 23, 2022	\$0.00
544	Ikigai SA Holdings Propreitary Limited t/a The Sustainabuild Group	February 28, 2023	\$0.00
545	IllumifyDx, Inc.	November 23, 2022	\$0.00
546	Immersionn Limited	June 29, 2022	\$0.00
547	IMPS Kingdom	January 13, 2023	\$0.00
548	Impulsa Avolife LLC	October 11, 2022	\$0.00
549	INB Philosophy LLC	March 3, 2023	\$0.00
550	Inclusion Score	June 28, 2022	\$0.00
551	INCYMO AI, Inc.	January 6, 2023	\$0.00
552	Indigo Nuclear, LLC	February 24, 2023	\$0.00
553	Indistry Media, Inc.	November 29, 2022	\$0.00
555	Industries on the Go LLC	November 23, 2022	\$0.00
556	Indy Home Offer	July 28, 2022	\$0.00
557	Infinitas Technology Solutions Pvt Ltd	December 22, 2022	\$0.00
558	Infinite-Compute.com	November 30, 2022	\$0.00
559	Infitnium	February 23, 2023	\$0.00
560	Influxer	April 6, 2023	\$0.00
561	In-Form Sports	October 11, 2022	\$0.00
562	Infuze LLC	October 6, 2022	\$0.00
563	Injoy Global, Inc.	September 29, 2022	\$0.00
564	Inligo Networks	November 30, 2022	\$0.00
565	Innoloft GmbH	March 30, 2023	\$0.00
566	INNOVA ICT SRL	December 21, 2022	\$0.00
567	Innovated Structures, Inc	February 15, 2023	\$0.00
568	InnovationForce	October 10, 2022	\$0.00
569	Innovative Blending (Symphony LLC)	January 30, 2023	\$0.00
570	Innovative Wellness Systems Inc.	December 17, 2022	\$0.00
571	Inovata PTE Ltd	January 27, 2023	\$0.00
572	Insert Stonks	October 6, 2022	\$0.00
573	inseye inc.	January 2, 2023	\$0.00
574	Insonar	January 24, 2023	\$0.00
575	Inspire.World	August 5, 2022	\$0.00
576	Instoried	August 4, 2022	\$0.00
577	insurDAO	February 3, 2023	\$0.00
578	Intelimek Systems Pvt.Ltd	January 25, 2023	\$0.00
579	Intellcre	February 17, 2023	\$0.00
580	IntentBI (ByteInsights Technology Pvt. Ltd.)	December 12, 2022	\$0.00
581	Interactive Sports Training Solutions	March 15, 2023	\$0.00
582	Intero	December 23, 2022	\$0.00
583	Interviewdesk	February 7, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
584	Into The Multiverse Inc.	February 14, 2023	\$0.00
585	Intrevent Inc.	June 29, 2022	\$0.00
586	Intron Inc	February 17, 2023	\$0.00
587	Invert Inc.	November 4, 2022	\$0.00
588	Invest Health	July 20, 2022	\$0.00
589	INVOLVNEXT SA/ DIGITALRATES SA	September 27, 2022	\$0.00
590	locure Inc.	June 7, 2022	\$0.00
591	IOPEX, Inc	January 25, 2023	\$0.00
592	iotSymphony, Inc.	June 8, 2022	\$0.00
593	iPray	November 23, 2022	\$0.00
594	IRUS LLC	August 15, 2022	\$0.00
595	Irvine Corporation	December 7, 2022	\$0.00
596	ISMART Innovations	July 22, 2022	\$0.00
597	Isn't Drinks LLC	January 27, 2023	\$0.00
598	ITU Financial Inc	March 28, 2023	\$0.00
599	Itule Company Ltd.	December 8, 2022	\$0.00
600	iVCV	July 4, 2022	\$0.00
601	Jackson Medical Solutions	June 6, 2022	\$0.00
602	JAT-Technologies	February 17, 2023	\$0.00
603	JazzJune, Inc.	November 1, 2022	\$0.00
604	Jelt	February 24, 2023	\$0.00
605	JobMorph	December 13, 2022	\$0.00
606	Jobspeaker	November 30, 2022	\$0.00
607	Jointechlabs	October 7, 2022	\$0.00
608	Jointechlabs	October 24, 2022	\$0.00
609	Jump Clear Inc.	October 21, 2022	\$0.00
610	Just Date Inc	December 31, 2022	\$0.00
611	Just Enough Wines Inc.	July 20, 2022	\$0.00
612	Just Pay To Philippines Corporation	November 28, 2022	\$0.00
613	Kaffee Bitte LLC	December 20, 2022	\$0.00
614	Kamino App LLC	March 9, 2023	\$0.00
615	Kanabit Cyber Defense	December 11, 2022	\$0.00
616	Kanari Holdings, Inc.	October 7, 2022	\$0.00
617	Kanopii Inc.	December 8, 2022	\$0.00
618	Kanri Soft Sp. z o.o.	January 31, 2023	\$0.00
619	Karat	April 2, 2023	\$0.00
620	Karmeq, LLC	July 28, 2022	\$0.00
621	Kavaken	March 31, 2023	\$0.00
622	KBM	November 8, 2022	\$0.00
623	keepwith	April 14, 2023	\$0.00
624	KeyBee Manufacturing	October 28, 2022	\$0.00
625	Keyzii	August 26, 2022	\$0.00
626	Khepra Incorporated	July 28, 2022	\$0.00
627	Khloé Tech ApS	March 15, 2023	\$0.00
629	Kintai Digital SL	February 22, 2023	\$0.00
630	Kits Brew Inc.	September 20, 2022	\$0.00
631	Kleanbus Limited	December 13, 2022	\$0.00
632	Kleiner Device Labs	July 29, 2022	\$0.00
633	Klopp	October 13, 2022	\$0.00
634	Klu Tech Sapi De Cv Insitucion De Fondos De Pago Electronico	June 7, 2022	\$0.00
635	Koyn	November 4, 2022	\$0.00
636	Kquika, Inc.	November 30, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
637	Krakatoa Technologies Pte Ltd	December 30, 2022	\$0.00
638	KROM Kendama	March 1, 2023	\$0.00
639	Kryptonomic Inc.	December 5, 2022	\$0.00
640	KT Winery, Inc	March 24, 2023	\$0.00
642	Kutai	August 17, 2022	\$0.00
643	Kwala	November 14, 2022	\$0.00
644	Kwerty	March 16, 2023	\$0.00
645	Kwiver	September 6, 2022	\$0.00
646	Kyanite360	November 12, 2022	\$0.00
647	Laborjack	November 21, 2022	\$0.00
648	Lambda Energy Ltd.	June 23, 2022	\$0.00
649	Lami	March 1, 2023	\$0.00
650	Lancellot Inc.	February 9, 2023	\$0.00
651	Land Exchange OÜ	September 30, 2022	\$0.00
652	Land of Verse	September 29, 2022	\$0.00
653	Landano B.V.	December 9, 2022	\$0.00
654	Lateral Diagnostics, LLC	March 28, 2023	\$0.00
655	Latinx Travel Club	November 30, 2022	\$0.00
656	Laureti Mobility Group Limited	October 4, 2022	\$0.00
657	L-Charge LLC	November 21, 2022	\$0.00
659	Learnine Schools	December 27, 2022	\$0.00
660	Legacy Suite	March 15, 2023	\$0.00
661	LendForGood Pty Ltd	March 16, 2023	\$0.00
662	Leosuva	October 6, 2022	\$0.00
663	Lesos	November 28, 2022	\$0.00
664	Lesova	December 26, 2022	\$0.00
665	Let us Nudge	January 11, 2023	\$0.00
666	Lets Join In	September 12, 2022	\$0.00
667	LevelField Financial	December 22, 2022	\$0.00
668	LevelPlay Sports, Inc.	June 11, 2022	\$0.00
669	Lewie (Floss Boss)	September 9, 2022	\$0.00
670	LG Tech, Inc.	October 31, 2022	\$0.00
671	Limosa	March 17, 2023	\$0.00
672	Listo Global, Inc.	July 27, 2022	\$0.00
674	Little Thinking Minds	February 10, 2023	\$0.00
675	LOADZPRO INC	April 14, 2023	\$0.00
676	Local Driver Tech Inc.	August 31, 2022	\$0.00
677	Loglens Insights Private Limited	February 16, 2023	\$0.00
678	Lonch, Inc.	March 13, 2023	\$0.00
679	LOOFT Inc.	February 6, 2023	\$0.00
680	Loopie Inc.	November 23, 2022	\$0.00
681	Louis Structures LLC	April 13, 2023	\$0.00
682	Lovys	March 17, 2024	\$0.00
683	Lowkel, inc.	January 13, 2023	\$0.00
684	LUCA Plus	December 20, 2022	\$0.00
685	Luminary Ventures	November 23, 2022	\$0.00
686	Lushra	February 16, 2023	\$0.00
688	Luxury Travel Hackers	December 14, 2022	\$0.00
689	Lyfe Group	February 2, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
690	Lykanda	January 5, 2023	\$0.00
691	Mach 1 Services	October 26, 2022	\$0.00
692	Made for the W	March 31, 2023	\$0.00
693	Madeium MFG, Inc.	January 25, 2023	\$0.00
694	Maestro	February 6, 2023	\$0.00
695	Maestro	March 27, 2023	\$0.00
696	Magnimetrics Inc.	March 17, 2024	\$0.00
697	MakeOmnia	November 23, 2022	\$0.00
698	Mama Bev's Bakery	October 11, 2022	\$0.00
699	Mammen and Peery Technologies	October 28, 2022	\$0.00
700	MarinX Inc. (d.b.a. Sensor Globe)	April 3, 2023	\$0.00
701	Markbotix	October 6, 2022	\$0.00
702	MarketForce Technologies Inc	February 8, 2023	\$0.00
703	MARS Suite Inc	February 6, 2023	\$0.00
704	MARUX (MARUX Telehealth Services LLC)	December 12, 2022	\$0.00
705	Mash Media Tech Group SL	June 7, 2022	\$0.00
707	MatchTx	July 29, 2022	\$0.00
708	MA-Trainer Inc.	October 14, 2022	\$0.00
709	Matteroom, LLC	March 30, 2023	\$0.00
710	Maxwellian	November 30, 2022	\$0.00
711	MedEasy PTE. LTD.	November 16, 2022	\$0.00
712	Media Exchange Group Ltd	January 30, 2023	\$0.00
713	MEDIO MELON	March 16, 2024	\$0.00
714	MedMatch Network	February 10, 2023	\$0.00
715	Memory Gardens	August 5, 2022	\$0.00
716	Mental	November 22, 2022	\$0.00
717	Merchandise, Inc.	July 23, 2022	\$0.00
718	Mercy Spine	January 17, 2023	\$0.00
719	Merlin Payment Solutions Inc.	December 19, 2022	\$0.00
720	Mesa Platforms Private Limited	November 3, 2022	\$0.00
721	Mesh Security	December 9, 2022	\$0.00
722	Meta East	December 14, 2022	\$0.00
723	Metablue Solution, Lda	March 31, 2023	\$0.00
724	Metafoodx dba Skoopin Inc., a Delaware Corp.	July 29, 2022	\$0.00
725	Metaverse Technologies Inc.	November 4, 2022	\$0.00
726	Metavoax Tech Inc.	June 24, 2022	\$0.00
727	Metix Medical	October 11, 2022	\$0.00
728	Metro 1 Travel and Technology Pty Ltd	November 2, 2022	\$0.00
729	Mevron Technologies, Inc.	March 27, 2023	\$0.00
730	MI Master LLC	June 3, 2022	\$0.00
731	Micro Engineering Tech Inc.	July 27, 2022	\$0.00
732	Micro Meat, Inc.	June 27, 2022	\$0.00
733	Miigle+	November 22, 2022	\$0.00
734	Miigle+	November 29, 2022	\$0.00
735	Milic Justice Technologies SAPI de CV	December 21, 2022	\$0.00
736	Minerva Lithium	August 17, 2022	\$0.00
737	Mintflick Inc.	November 22, 2022	\$0.00
738	Mintus Trading Limited	January 18, 2023	\$0.00
739	Mitipi AG	October 6, 2022	\$0.00
740	MobiPay Securiservices Pvt Ltd.,	January 3, 2023	\$0.00
741	Mocaa Inc.	July 14, 2022	\$0.00
742	ModoScript	December 2, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
743	Modular Teams Co	March 28, 2023	\$0.00
744	Momento NFT	August 8, 2022	\$0.00
745	MONET ANALYTICS 10	September 9, 2022	\$0.00
746	Money Pickle	June 30, 2022	\$0.00
747	Monplaces	March 22, 2023	\$0.00
748	Moonlabs Studios Inc	February 8, 2023	\$0.00
749	Mosaic RSR Public Benefit Corporation	July 1, 2022	\$0.00
750	Motive	August 5, 2022	\$0.00
752	Mouldflo	December 18, 2022	\$0.00
753	MOVIA.ai	February 24, 2023	\$0.00
754	MPS	March 22, 2023	\$0.00
755	Multi Brands USA Import & Export Corp. Db: Essenzefruits	January 12, 2023	\$0.00
756	MultiNFT	June 27, 2022	\$0.00
757	Multiply LLC	November 8, 2022	\$0.00
758	MUTA	November 8, 2022	\$0.00
759	MUVIT	December 1, 2022	\$0.00
760	My Lighthouse	January 3, 2023	\$0.00
761	MY3DMETA PVT LTD	February 20, 2023	\$0.00
762	myCaribou	November 15, 2022	\$0.00
763	MyCointainer	September 24, 2022	\$0.00
764	MYCOLive kft	December 23, 2022	\$0.00
765	Mycovation	May 31, 2022	\$0.00
766	Mycroft AI	September 14, 2022	\$0.00
767	Myocene	April 11, 2023	\$0.00
768	MyRobotics	June 7, 2022	\$0.00
769	Mys Tyler Tech Pty Ltd	November 4, 2022	\$0.00
770	MySyde	October 26, 2022	\$0.00
771	Mytreal.io	January 17, 2023	\$0.00
772	MZR Inc.	July 14, 2022	\$0.00
773	Naetion	July 26, 2022	\$0.00
774	Napa Society	November 4, 2022	\$0.00
775	Naralytics	February 17, 2023	\$0.00
776	Narya Electric Corp.	June 2, 2022	\$0.00
777	Natural Machines Inc.	October 19, 2022	\$0.00
778	Navengage Education Technologies	December 15, 2022	\$0.00
779	Nawasa Mahal International Ltd.	September 4, 2022	\$0.00
780	NBDair	November 15, 2022	\$0.00
781	NDE Solutions	November 23, 2022	\$0.00
782	Nelumbium Capital	December 16, 2022	\$0.00
783	Neon Sundae	February 28, 2023	\$0.00
784	Neroes	June 3, 2022	\$0.00
785	Nervonik	December 20, 2022	\$0.00
786	Neufast Limited	December 1, 2022	\$0.00
787	Neural Vision	June 16, 2022	\$0.00
788	NeuralSpaceDesign	March 17, 2024	\$0.00
789	Neurologik	January 6, 2023	\$0.00
790	NeuroTech Group AI	March 23, 2023	\$0.00
791	New Motion Beverages & Embolden Beer Company	July 29, 2022	\$0.00
792	Newport Electric Boats LLC	August 2, 2022	\$0.00
793	Nexus 33 Group, LLC	June 20, 2022	\$0.00
794	Nexus Medical Labs, LLC	September 30, 2022	\$0.00
795	Nimbus Healthcare Corporation	November 10, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
796	Nimbus-T Global Inc.	September 30, 2022	\$0.00
797	Nine	October 11, 2022	\$0.00
798	NodeRelate Inc.	March 31, 2023	\$0.00
799	Noffice.Inc	July 22, 2022	\$0.00
800	Nomadreaming	June 30, 2022	\$0.00
801	Not That Store	September 8, 2022	\$0.00
802	Novochizol SA	March 9, 2023	\$0.00
803	Novogiene	January 27, 2023	\$0.00
804	Ns Pilot Real Estate Software	August 4, 2022	\$0.00
805	NuPlant	October 26, 2022	\$0.00
806	NutriGard OÜ	February 17, 2023	\$0.00
808	Nvzn Augmented Reality Corp.	January 4, 2023	\$0.00
809	Nyteco Inc	March 21, 2023	\$0.00
810	Ocella Inc. dba Ateios	November 7, 2022	\$0.00
811	ODAPES	March 17, 2024	\$0.00
812	Odeso Inc.	November 17, 2022	\$0.00
813	OFFER1	March 20, 2023	\$0.00
814	Oges Solutions Pvt Ltd	September 30, 2022	\$0.00
815	Okboy	March 27, 2023	\$0.00
818	OMNI Broadcast LLC	July 29, 2022	\$0.00
819	On Market	November 8, 2022	\$0.00
820	Oncobit AG	October 31, 2022	\$0.00
821	ONEKEY GmbH	February 27, 2023	\$0.00
822	OneStopKitchen	December 15, 2022	\$0.00
823	Onkarri	December 29, 2022	\$0.00
824	OnOffBlock Inc. dba Xenesis	February 28, 2023	\$0.00
825	ood Holdings, Inc.	December 1, 2022	\$0.00
826	Oomple Inc.	July 8, 2022	\$0.00
827	OpaLink, Inc.	December 13, 2022	\$0.00
828	Oparko	March 6, 2023	\$0.00
829	Opdex Inc.	June 6, 2022	\$0.00
830	Open Sparkz Pty Ltd.	June 10, 2022	\$0.00
831	OpenAuto	January 25, 2023	\$0.00
832	OpenEGrid	January 11, 2022	\$0.00
833	Opio Connect, Inc.	November 30, 2022	\$0.00
834	Optifold	February 25, 2023	\$0.00
835	Optimal Access, Inc.	June 22, 2022	\$0.00
836	Optimotive International S.A.R.L.	11/17/2022	\$0.00
837	Optionality Securities Inc.	October 7, 2022	\$0.00
838	ORATIS Technologies GmbH	November 30, 2022	\$0.00
839	Orb Reality LLC	September 1, 2022	\$0.00
840	Orbital Composites Inc.	August 22, 2022	\$0.00
842	Organic House Canada Inc.	April 14, 2023	\$0.00
843	Origin	June 12, 2022	\$0.00
844	Orion Innovations	January 6, 2023	\$0.00
845	Orkid	December 29, 2022	\$0.00
846	OsteaApp	November 28, 2022	\$0.00
847	Otto Inc.	November 21, 2022	\$0.00
848	Our Watch Leads - OWL, LDA	December 9, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
849	OurDivorce, Inc.	June 9, 2022	\$0.00
850	OutScout	November 16, 2022	\$0.00
851	Ovvio Ltd.	November 23, 2022	\$0.00
852	Oware Technologies Inc.	August 3, 2022	\$0.00
853	OWL Integrations	February 17, 2023	\$0.00
854	Owl Stats	October 20, 2022	\$0.00
855	P23 Technologies, Inc.	December 22, 2022	\$0.00
856	Palmatrix AG	November 11, 2022	\$0.00
857	Panacea Infotech, S.à r.l.-S	June 3, 2022	\$0.00
858	Papaya Inc.	December 25, 2022	\$0.00
859	Paper Online Ltd	February 28, 2023	\$0.00
860	Parity Healthcare Analytics Inc.	August 24, 2022	\$0.00
861	Parse AI	July 29, 2022	\$0.00
862	Partytrick	April 17, 2023	\$0.00
863	Patwork Ext	February 16, 2023	\$0.00
864	Paw power	December 31, 2022	\$0.00
865	PayCrunch	December 7, 2022	\$0.00
866	Paydece	November 19, 2022	\$0.00
867	PayNest Fintech Ltd	October 13, 2022	\$0.00
868	Paypolitan OÜ	March 29, 2023	\$0.00
869	Pay-U	November 17, 2022	\$0.00
870	Paywise	November 30, 2022	\$0.00
871	PeaceE	July 28, 2022	\$0.00
872	Perception Grid	September 29, 2022	\$0.00
873	Perimark Inc.	September 9, 2022	\$0.00
874	PermianChain Technologies Inc.	November 26, 2022	\$0.00
875	Phaeno, Inc.	March 17, 2024	\$0.00
876	Phase 01	December 30, 2022	\$0.00
877	Phoenix Robotix Pvt Ltd	January 31, 2023	\$0.00
878	PIGEON CHAT DAPP	December 27, 2022	\$0.00
879	Pinapp Technology	June 22, 2022	\$0.00
880	Piper + Enza	February 14, 2023	\$0.00
881	PIPRA	January 13, 2023	\$0.00
883	Plan24Pet	February 19, 2023	\$0.00
884	PlanitEasy	April 7, 2023	\$0.00
885	PlantSwitch	September 14, 2022	\$0.00
886	Plasmics GmbH	February 3, 2023	\$0.00
887	PlexiSun Ltd.	October 18, 2022	\$0.00
888	Pneumeric, Inc.	December 27, 2022	\$0.00
889	Pnu Corp	January 20, 2023	\$0.00
890	POCKET RECRUITER INC	February 28, 2023	\$0.00
891	POINTPAL LOYALTY	January 27, 2023	\$0.00
892	Polipedia	March 5, 2023	\$0.00
893	PopBookings	January 31, 2023	\$0.00
894	PowerShift Properties, DAO LLC	January 31, 2023	\$0.00
895	Practice In a Box, Inc	December 23, 2022	\$0.00
896	Predictiva	June 13, 2022	\$0.00
897	Predictview	December 19, 2022	\$0.00
898	Preki	March 14, 2023	\$0.00
899	Premiumreal Technologies	November 15, 2022	\$0.00
900	Preplts Inc.	September 7, 2022	\$0.00
901	Prickle, LLC	October 20, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
			\$0.00
903	Primordial Game Studios Ltd.	December 9, 2022	\$0.00
904	Prioritio (Redlainer Oy)	January 27, 2023	\$0.00
905	Priority Digital Health Limited	September 16, 2022	\$0.00
906	Prism LLC	January 9, 2023	\$0.00
907	Prismatext	August 18, 2022	\$0.00
908	PrivacyCheq	June 28, 2022	\$0.00
909	Proc12 Inc.	March 30, 2023	\$0.00
910	Prometeo Chain Systems	October 13, 2022	\$0.00
911	PropBidder	December 30, 2022	\$0.00
912	Propers.cl	March 1, 2023	\$0.00
913	Protégé	June 10, 2022	\$0.00
915	Provide Ltd	February 2, 2023	\$0.00
916	Proxima	April 13, 2023	\$0.00
917	Pure Blue Tech Inc.	January 1, 2022	\$0.00
918	Puro Renewables, Inc	April 10, 2023	\$0.00
919	PurpleCloud Technologies	July 5, 2022	\$0.00
920	Puzl, Inc.	September 13, 2022	\$0.00
921	PvP International, Inc.	December 19, 2022	\$0.00
922	QBee	December 14, 2022	\$0.00
923	Qdeck	June 9, 2022	\$0.00
924	Qii Technologies	November 8, 2022	\$0.00
925	Qliktag Software Inc.	October 3, 2022	\$0.00
926	Qlorem AS	October 20, 2022	\$0.00
927	Qonico	June 20, 2022	\$0.00
928	QRerve	December 27, 2022	\$0.00
929	QS Monitor FZ LLC	June 28, 2022	\$0.00
930	Qualisure Diagnostics	November 24, 2022	\$0.00
931	Quantifying Nature	September 30, 2022	\$0.00
932	Quin AI Ltd	February 21, 2023	\$0.00
933	Radbutter Health	December 16, 2022	\$0.00
934	Raise a Hood	April 6, 2023	\$0.00
935	Raizada Constructions Pvt Ltd.	January 13, 2023	\$0.00
936	RALB	October 10, 2022	\$0.00
937	Raters Group Ltd.	June 9, 2022	\$0.00
938	Ravel Travel Inc.	March 29, 2023	\$0.00
939	RCM Labs	January 24, 2023	\$0.00
940	Rdit De Mexico S De RI De Cv.	July 28, 2022	\$0.00
941	Reach Cloud	November 29, 2022	\$0.00
942	realiz	January 23, 2023	\$0.00
943	RECit	December 5, 2022	\$0.00
944	Recoverlution	July 29, 2022	\$0.00
945	Recspert Inc.	October 20, 2022	\$0.00
946	RED BLAKK	January 20, 2023	\$0.00
947	Red Leader Technologies	June 29, 2022	\$0.00
948	RedDrop Inc	January 31, 2023	\$0.00
949	Redrock Biometrics	October 31, 2022	\$0.00
950	ReelCall	August 22, 2022	\$0.00
951	Reeload Inc.	July 21, 2022	\$0.00
952	Regwez, Inc.	December 19, 2022	\$0.00
953	Reicrowd	February 13, 2023	\$0.00
954	reignite GmbH	November 29, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
955	Reinvest Technologies, Inc.	June 7, 2022	\$0.00
956	Rejuve.Bio	April 13, 2023	\$0.00
957	Relai	September 29, 2022	\$0.00
958	Remble Inc.	January 31, 2023	\$0.00
959	Remedly	January 2, 2023	\$0.00
960	Remedy Well Inc.	March 16, 2024	\$0.00
961	Renaissance Digital Ltd	January 13, 2023	\$0.00
962	RenewIT360	February 24, 2023	\$0.00
963	Rent Your Ride	November 29, 2022	\$0.00
964	Reperio Health, Inc.	February 3, 2023	\$0.00
965	Resonance Technology Pte. Ltd	February 3, 2023	\$0.00
966	Respiration Scan	December 28, 2022	\$0.00
967	Retail for Tomorrow SL (KOMBO)	December 8, 2022	\$0.00
968	Retora Games LLC	November 17, 2022	\$0.00
969	Revent Corp	February 28, 2023	\$0.00
970	Revol Snax	July 30, 2022	\$0.00
971	Revour Consumer	March 1, 2023	\$0.00
972	ReyComm Innovations	September 21, 2022	\$0.00
973	Right Tech Soft LLC	November 29, 2022	\$0.00
974	RightOnTrek, Inc.	January 25, 2023	\$0.00
975	RindeV	August 31, 2022	\$0.00
976	RipeMetrics	August 4, 2022	\$0.00
977	RipTech s.r.o.	December 23, 2022	\$0.00
978	Rise Higher Education	August 27, 2022	\$0.00
979	Rishon AI Corp	January 30, 2023	\$0.00
980	Rize	January 13, 2023	\$0.00
981	RMJ Clinical Solutions Ltd.	December 9, 2022	\$0.00
982	Robo Point Guard	January 27, 2023	\$0.00
983	Rocket Wellness Inc.	June 7, 2022	\$0.00
984	roHealth Platform Inc	October 31, 2022	\$0.00
985	Rola Health Ltd.	June 10, 2022	\$0.00
986	Rome Blockchain Labs	January 16, 2023	\$0.00
987	ROOTs Edu	October 13, 2022	\$0.00
988	Roshan Water Solutions	September 30, 2022	\$0.00
989	Rumbella LLC	March 17, 2024	\$0.00
990	Sacred Seaplants	December 27, 2022	\$0.00
991	Safehaven Labs Inc. dba Soon	August 5, 2022	\$0.00
992	SapienSecure	January 13, 2023	\$0.00
993	Sarcomatrix Therapeutics Corp.	April 14, 2023	\$0.00
994	SAVAGE	April 10, 2023	\$0.00
995	Savepod	November 22, 2022	\$0.00
996	Sayves	June 13, 2022	\$0.00
997	Scatterscape	July 27, 2022	\$0.00
998	Scedugame	November 29, 2022	\$0.00
999	School Of Whales	June 24, 2022	\$0.00
1000	SCOCS	December 20, 2022	\$0.00
1001	Scotia Logistics Inc	January 10, 2023	\$0.00
1002	Scout Search, Inc	September 27, 2022	\$0.00
1003	Sea Threads	December 23, 2022	\$0.00
1004	Seaweed Generation	February 16, 2023	\$0.00
1005	SeeGreen Ventures	December 19, 2022	\$0.00
1006	Seertel Inc.	February 24, 2023	\$0.00
1007	Seirios Technologies	February 1, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1008	Sellia Labs Inc.	September 11, 2022	\$0.00
1009	Semerey Dental Management	July 28, 2022	\$0.00
1010	Seniorely Inc	October 28, 2022	\$0.00
1011	Senit App Ltd	November 23, 2022	\$0.00
1012	Sensomatt Lda	July 1, 2022	\$0.00
1013	Sentient	December 14, 2022	\$0.00
1015	Serino	December 16, 2022	\$0.00
1016	Servichain	October 30, 2022	\$0.00
1017	Sesame Technology	June 24, 2022	\$0.00
1018	Shake Smith	November 23, 2022	\$0.00
1019	Shareable Solutions	July 14, 2022	\$0.00
1020	Sharp Archive	September 30, 2022	\$0.00
1021	Sheetly Ltd	December 22, 2022	\$0.00
1022	SHIPNEXT	January 16, 2023	\$0.00
1023	Sh'ma Capital	November 4, 2022	\$0.00
1024	Sieve LLC	October 23, 2022	\$0.00
1025	Signa.Land LLC	November 8, 2022	\$0.00
1026	SignPost Cancer Dx	January 27, 2023	\$0.00
1027	SIKI	December 29, 2022	\$0.00
1028	Silverpine GmbH	February 17, 2023	\$0.00
1029	Simple Platforms, LLC	October 12, 2022	\$0.00
1030	SimTec MD	December 21, 2022	\$0.00
1031	Singularity	October 21, 2022	\$0.00
1032	Sirius Africa International Ltd.	June 3, 2022	\$0.00
1033	SKALY Intellect B.V.	November 4, 2022	\$0.00
1034	Skillteck Inc.	July 19, 2022	\$0.00
1035	Skilnes Inc.	November 4, 2022	\$0.00
1036	Sky Dust Group B.V.	December 28, 2022	\$0.00
1037	Sleek Technologies	October 31, 2022	\$0.00
1038	Sleep Easy Technology	December 29, 2022	\$0.00
1039	SLF Adventure App	August 17, 2022	\$0.00
1040	Slice Nation Pizza Co.	June 10, 2022	\$0.00
1041	Slipbot Inc.	July 22, 2022	\$0.00
1042	Smart Access Limited	September 8, 2022	\$0.00
1043	Smart Trainer LLC	October 18, 2022	\$0.00
1045	Smith Autonomous	August 31, 2022	\$0.00
1046	Smobyu Ou	June 28, 2022	\$0.00
1047	Snapcourse	October 28, 2022	\$0.00
1048	Soarce	July 27, 2022	\$0.00
1049	Sober Space	November 4, 2022	\$0.00
1050	Social Games S.L.	November 30, 2022	\$0.00
1051	Socially Exposed, Inc.	October 11, 2022	\$0.00
1052	Solaires Enterprises	November 7, 2022	\$0.00
1053	Solitan Interactive	November 28, 2022	\$0.00
1054	Solum Group	December 21, 2022	\$0.00
1055	Somm Says	September 19, 2022	\$0.00
1057	Sophie's BioNutrients	July 28, 2022	\$0.00
1058	Soteria Battery Innovation Group	January 31, 2023	\$0.00
1059	SP Nutraceuticals Inc.	December 1, 2022	\$0.00
1060	Space Resources Laboratory Ltd.	February 14, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1061	Sparkli Tech GmbH	September 13, 2022	\$0.00
1062	Spartan Fitness LLC	October 4, 2022	\$0.00
1063	Spectra Risk Solutions LTD	February 25, 2023	\$0.00
1064	SpiderLinked, VAT Number: RO43247307	June 2, 2022	\$0.00
1065	Sportin Global	October 28, 2022	\$0.00
1066	Springman Apparel Private Limited	December 21, 2022	\$0.00
1067	SquadFlow Inc.	February 17, 2023	\$0.00
1068	Squarewon Projects Inc.	June 27, 2022	\$0.00
1071	Stackdin	March 30, 2023	\$0.00
1072	Stailer Online Services SRL	February 1, 2023	\$0.00
1073	Startwise	November 8, 2022	\$0.00
1074	StatStak Inc.	December 8, 2022	\$0.00
1075	STEM Cultivation	December 7, 2022	\$0.00
1076	Stemtech Medical Devices	February 6, 2023	\$0.00
1077	SteriLux Systems Inc.	July 24, 2022	\$0.00
1078	STLFLIX	February 10, 2023	\$0.00
1079	Stone Road	December 15, 2022	\$0.00
1080	Stonebrook Risk Solutions	July 29, 2022	\$0.00
1081	Storegrill INC LTD	February 21, 2023	\$0.00
1082	Storyals	December 30, 2022	\$0.00
1083	Stream Technologies	December 5, 2022	\$0.00
1084	Stride.AI Inc.	August 2, 2022	\$0.00
1085	StrongKor Intermountain Corp.	July 28, 2022	\$0.00
1086	STRYDD	March 30, 2023	\$0.00
1087	Studio Gyris	November 5, 2022	\$0.00
1088	Studio TBD	June 1, 2022	\$0.00
1089	Studio0x Foundation Ltd	November 4, 2022	\$0.00
1090	StyleBranding Inc.	October 20, 2022	\$0.00
1091	Subskryb Corporation	August 25, 2022	\$0.00
1092	Sugar Gaming	August 29, 2022	\$0.00
1093	Sugartrends	September 13, 2022	\$0.00
1094	Sunset Technologies, Inc. dba Noni	December 6, 2022	\$0.00
1095	Superbutler Limited	March 3, 2023	\$0.00
1096	SupporterHub Pty Ltd.	September 29, 2022	\$0.00
1097	SureReno	March 9, 2023	\$0.00
1098	Surf1	March 30, 2023	\$0.00
1099	SweetChops	March 28, 2023	\$0.00
1100	SysCoLabs for Technological Innovation	August 26, 2022	\$0.00
1101	TabletopTown	January 4, 2023	\$0.00
1102	Tachyon	August 2, 2022	\$0.00
1103	TakeCarbon	February 3, 2023	\$0.00
1104	Taos Mountain Energy Foods, LLC d/b/a Taos Bakes	April 14, 2023	\$0.00
1105	Tappr App	September 27, 2022	\$0.00
1106	Taranis SA	December 20, 2022	\$0.00
1107	Targe Industries	June 2, 2022	\$0.00
1108	TAS IT SRL	November 2, 2022	\$0.00
1109	Tater Games s.r.o.	December 21, 2022	\$0.00
1110	Tech & Flow Ventures	June 30, 2022	\$0.00
1111	TechAid	February 6, 2023	\$0.00
1112	Techreo	August 3, 2022	\$0.00
1113	TechSign	December 21, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1114	Tecnotrust	January 13, 2023	\$0.00
1115	TeenLife Media, LLC	February 7, 2023	\$0.00
1116	TEKREVOL LLC	January 27, 2023	\$0.00
1117	TEORRA	March 1, 2023	\$0.00
1118	Terra Bioworks	December 8, 2022	\$0.00
1119	Text2MD	December 20, 2022	\$0.00
1120	The Alpha High Group	June 30, 2022	\$0.00
1121	The Beans	July 8, 2022	\$0.00
1122	The Blockchain Academy LLC	January 30, 2023	\$0.00
1123	The Care Co.	November 4, 2022	\$0.00
1124	The Diamond Cartel	February 24, 2023	\$0.00
1125	The Econophy Group LLC aka NuMedtechs	February 17, 2023	\$0.00
1126	The Fan Carpet Ltd	December 28, 2022	\$0.00
1127	The First Element	July 11, 2022	\$0.00
1128	The Fitting Room	July 22, 2022	\$0.00
1129	The Kitty App	December 1, 2022	\$0.00
1130	The Modern Mirror Inc.	November 15, 2022	\$0.00
1131	THE MOST, Inc.	February 1, 2023	\$0.00
1132	The Regular	October 1, 2022	\$0.00
1133	THE SCENE NYC INC	February 3, 2023	\$0.00
1134	The Swarm	January 18, 2023	\$0.00
1135	The UXM Inc.	February 17, 2023	\$0.00
1136	The Whisper Company	December 19, 2022	\$0.00
1137	the5starz	June 9, 2022	\$0.00
1138	TheaterEngine	September 5, 2022	\$0.00
1139	Thermal Battery Corporation	April 14, 2023	\$0.00
1140	Third Wire Asset Management	January 25, 2023	\$0.00
1141	this is inka ltd	February 28, 2023	\$0.00
1142	Thought Leadership League LLC (The Culture Think Tank)	September 19, 2022	\$0.00
1143	Three Sigma	February 23, 2023	\$0.00
1144	Thrijv Design Inc.	November 11, 2022	\$0.00
1145	Thumb United	June 20, 2022	\$0.00
1146	Ticketplus SpA	March 3, 2023	\$0.00
1147	Tickital AB	June 10, 2022	\$0.00
1148	Tier 1 Solar	November 1, 2022	\$0.00
1149	TipHaus Inc	January 5, 2023	\$0.00
1150	Toklas, Inc.	March 27, 2023	\$0.00
1151	TOLAGO, LLC.	December 29, 2022	\$0.00
1152	Tonic Nutrition LLC	January 30, 2023	\$0.00
1153	TORMem Inc.	August 31, 2022	\$0.00
1154	Total Worth Financial	February 28, 2023	\$0.00
1155	Touch and Pay Technologies Inc.	August 3, 2022	\$0.00
1156	TouchBrick	October 17, 2022	\$0.00
1157	Tour Mega	September 9, 2022	\$0.00
1158	Tournafest Gaming Private Limited	July 30, 2022	\$0.00
1159	Townhall Pro, Inc. dba Townhall	July 28, 2022	\$0.00
1160	Traceless LLC	December 9, 2022	\$0.00
1161	TradersPost, Inc.	August 31, 2022	\$0.00
1162	Tradeshare, Inc.	July 22, 2022	\$0.00
1163	Traq365 Corporation	November 29, 2022	\$0.00
1164	TravelMeetEat, Inc	December 23, 2022	\$0.00
1165	TRETAIL LABS	January 31, 2023	\$0.00
1166	Tri Wine LLC	April 7, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1168	Trip2Balance sl	November 7, 2022	\$0.00
1169	Tripp	June 17, 2022	\$0.00
1170	Troo Co.	August 5, 2022	\$0.00
1171	Troo Media, LLC	February 16, 2023	\$0.00
1172	Trucking Pilot	January 6, 2023	\$0.00
1173	TrueOcean GmbH	December 22, 2022	\$0.00
1174	Truly Integrated Computing	November 10, 2022	\$0.00
1175	Trusli Inc.	June 14, 2022	\$0.00
1176	Trymata Inc.	September 14, 2022	\$0.00
1177	TSD TELECOM Inc.	January 11, 2023	\$0.00
1178	Tune FM	October 28, 2022	\$0.00
1179	Turion	January 13, 2023	\$0.00
1180	Tweva Inc.	June 12, 2022	\$0.00
1181	Two to Tango	October 11, 2022	\$0.00
1182	Twyn Holdings Limited	January 5, 2023	\$0.00
1183	UnbugQA Limited	March 28, 2023	\$0.00
1185	Uniquely U.	September 26, 2022	\$0.00
1186	Uniquevcdev DOO	March 30, 2023	\$0.00
1187	United Skates Pte. Ltd.	September 22, 2022	\$0.00
1188	Universal Direction Inc	December 22, 2022	\$0.00
1189	Unmanned Aerospace	December 20, 2022	\$0.00
1190	Unmanned Systems Operations Group, Inc (USOG)	July 6, 2022	\$0.00
1191	Unrest UK Trading Ltd	December 16, 2022	\$0.00
1192	Unveil B.V.	February 13, 2023	\$0.00
1193	uPATCH BV	April 14, 2023	\$0.00
1194	Updairy Corporation	December 27, 2022	\$0.00
1195	UPI Globale Edu Inc.	November 24, 2022	\$0.00
1196	Urmbrme Inc. dba Remember Me	December 14, 2022	\$0.00
1197	Uruk Project Management (dba of SUKAD Project Portfolio Management)	June 30, 2022	\$0.00
1198	Useabot	September 20, 2022	\$0.00
1199	USWC Media LLC	July 25, 2022	\$0.00
1200	V3VO Vertical Evolution AB	March 3, 2023	\$0.00
1201	Vabatec GmbH	March 3, 2023	\$0.00
1202	Vacmobile Corporation	June 3, 2022	\$0.00
1203	Valqari	October 26, 2022	\$0.00
1205	Varisource	November 15, 2022	\$0.00
1206	VAST Tech Ventures Inc.	March 23, 2023	\$0.00
1207	Vectorpipe SL	November 29, 2022	\$0.00
1208	VectorZero Technologies, LLC	April 7, 2023	\$0.00
1209	Veek	March 1, 2023	\$0.00
1211	Vehiko, Inc.	October 17, 2022	\$0.00
1212	Veles Farming j.s.a.	December 20, 2022	\$0.00
1213	VENTURE MINER, LLC	February 27, 2023	\$0.00
1214	VeraScore Inc.	July 19, 2022	\$0.00
1215	Verbato Inc.	November 30, 2022	\$0.00
1216	Verde Technologies Inc.	July 12, 2022	\$0.00
1217	Verificación de Identidad SUMA SAPI de CV	July 8, 2022	\$0.00
1218	VerifyEd	December 28, 2022	\$0.00
1219	VersTrade Nederland B.V.	January 4, 2023	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1220	Versy FZCO	October 27, 2022	\$0.00
1221	VertiTech Inc.	March 2, 2023	\$0.00
1222	Vertus Energy	June 3, 2022	\$0.00
1223	Vesta Equity	November 2, 2022	\$0.00
1224	Vesto LLC	January 31, 2023	\$0.00
1225	Vestr Inc	January 13, 2023	\$0.00
1226	Videolinq	August 25, 2022	\$0.00
1227	VideoXRM Inc.	December 2, 2022	\$0.00
1228	Vidstep	February 7, 2023	\$0.00
1229	Vie Incorporated	March 8, 2023	\$0.00
1230	Vihreä Älyenergia	January 13, 2023	\$0.00
1231	VIIRA	December 10, 2022	\$0.00
1232	VinnCorp	October 15, 2022	\$0.00
1233	Vino Experiencias SA de CV	June 30, 2022	\$0.00
1234	VIPR Official	January 18, 2023	\$0.00
1235	Viritech Ltd	September 30, 2022	\$0.00
1236	Virtus Solis Technologies, Inc.	January 10, 2023	\$0.00
1237	Visionaize Inc.	October 6, 2022	\$0.00
1238	Visiondrill Technology, LLC	February 16, 2023	\$0.00
1239	Visiondrill Technology, LLC	March 17, 2024	\$0.00
1240	Visonomic AS	October 31, 2022	\$0.00
1241	Visual Sound Ascension	April 14, 2023	\$0.00
1242	Visualax Ltd.	July 28, 2022	\$0.00
1243	Vivifi Medical	June 30, 2022	\$0.00
1244	Vog App Developers	December 1, 2022	\$0.00
1245	Voice Life FZCO	December 5, 2022	\$0.00
1246	Von Perry Inc.	June 13, 2022	\$0.00
1247	Vortechs	July 19, 2022	\$0.00
1248	Vroom Solar Inc.	August 23, 2022	\$0.00
1249	VS Auto Management Inc.	August 21, 2022	\$0.00
1250	Vula Labs	February 6, 2023	\$0.00
1251	Vusoor	March 31, 2023	\$0.00
1252	Warburg Way Medical	September 30, 2022	\$0.00
1253	Waterwa Holding LTD	December 13, 2022	\$0.00
1254	WAU Motors Limited	February 17, 2023	\$0.00
1255	WAVA Water	October 31, 2022	\$0.00
1256	Wavepiston	February 16, 2023	\$0.00
1257	We Book You	June 13, 2022	\$0.00
1258	Webtalk	February 8, 2023	\$0.00
1260	Weddily, Inc.	July 28, 2022	\$0.00
1261	WELLOCITI	January 25, 2023	\$0.00
1262	WeLoveDigi EOOD	March 9, 2023	\$0.00
1263	WelSpot	January 11, 2023	\$0.00
1264	Werover GmbH	February 3, 2023	\$0.00
1265	Whooshh Innovations, Inc.	February 28, 2023	\$0.00
1266	WiGL Inc	February 8, 2023	\$0.00
1267	Windansea Coffee	August 5, 2022	\$0.00
1268	Windtrolls Ltd. & Co. KG	November 30, 2022	\$0.00
1270	Wiscount Corporation (PayTalk)	September 30, 2022	\$0.00
1271	WiseAlpha Technologies Limited	February 22, 2023	\$0.00
1272	Wisepath Corp.	October 29, 2022	\$0.00

Warrant #	Company Name	Warrant Date	Cure
1273	Witl LLC	July 8, 2022	\$0.00
1274	Wombo Gaming	March 3, 2023	\$0.00
1275	Wonderverse Inc	February 20, 2023	\$0.00
1276	Wongleer, LLC	January 13, 2023	\$0.00
1277	Worknmates	March 31, 2023	\$0.00
1278	Workzinga	January 13, 2023	\$0.00
1279	Wosler Corp	October 28, 2022	\$0.00
1280	Writerly	December 22, 2022	\$0.00
1281	Wubits	November 29, 2022	\$0.00
1282	www.ridealike.com	August 31, 2022	\$0.00
1283	Xcellent Life	January 16, 2023	\$0.00
1284	Xctuality Pte Ltd	December 6, 2022	\$0.00
1285	Xenoil, Inc.	February 26, 2023	\$0.00
1286	xG Studios	December 10, 2022	\$0.00
1287	Xpertifi Skills Tech Pvt Ltd.	July 8, 2022	\$0.00
1288	Xplore Cloud Inc	March 14, 2023	\$0.00
1289	XTR Ai Development SRL	February 15, 2023	\$0.00
1293	Yield Systems	October 7, 2022	\$0.00
1294	Yieldtrust aka Yieldvestor Group Ltd and Yieldvestor Corp.	November 17, 2022	\$0.00
1296	Yoko	July 15, 2022	\$0.00
1297	YOLOgram	January 15, 2023	\$0.00
1298	Yoton Yo Studios Inc.	December 23, 2022	\$0.00
1299	YOUR ONE STOP SHOP SRL	February 23, 2023	\$0.00
1300	YourKitchen	June 7, 2022	\$0.00
1302	YumitPay	December 1, 2022	\$0.00
1303	Zarttech	November 7, 2022	\$0.00
1304	Zarv	March 17, 2024	\$0.00
1305	ZatFit Ltd.	July 28, 2022	\$0.00
1306	Zeabuz	December 3, 2022	\$0.00
1307	Zembra LLC	December 23, 2022	\$0.00
1308	Zero Company	March 15, 2023	\$0.00
1309	Zipinmail	February 17, 2023	\$0.00
1310	ZOCO Lab	June 30, 2022	\$0.00
1311	Zoksh	November 2, 2022	\$0.00
1312	Zolodia Inc.	October 25, 2022	\$0.00
1313	Zoombang	December 27, 2022	\$0.00
1314	Zro Inc.	October 20, 2022	\$0.00
1315	ZuSo Technologies, Inc.	December 30, 2022	\$0.00
1316	Zxord Pte. Ltd. (Xord Pte. Ltd.)	December 3, 2022	\$0.00
1317	Zylch Inc.	July 8, 2022	\$0.00
Stock	KingsCrowd LLC (2,167,610 shares of Class A common stock)		N/A

Exhibit “B”
RSB Clients

Company	Principal’s Name
Alezan SA	Pierre Colle
Artscapy, Ltd.	Alessandro de Stasio
CO2 Pulse	Mirko Mlatac
Hypha Knowledge Integration Limited	Arpit Kaushik
Innovative Wellness Systems Inc.	Ted Finn
Retora Games LLC	Tyler Coleman
Sleep Easy Technology, Inc.	Anthony Esplin
Swarm Holdings Inc	David Connors
TravelMeetEat, Inc.	Kevin Blake Thomas